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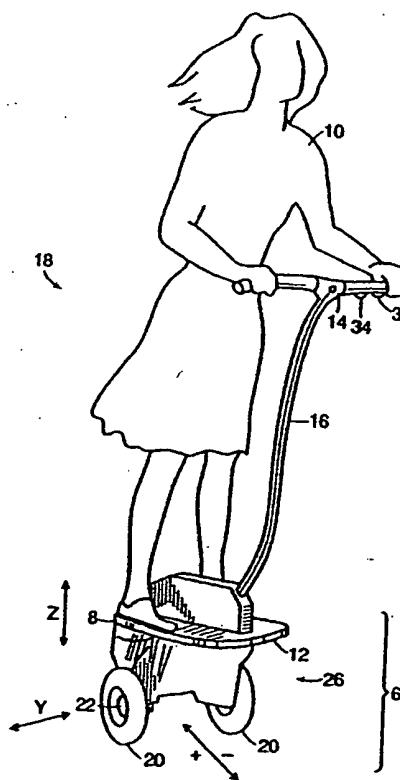
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(54) Title: PERSONAL MOBILITY VEHICLES AND METHODS



(57) Abstract: A class of transportation vehicles for carrying an individual (10) over ground having a surface that may be irregular. Various embodiments have a motorized drive, mounted to the ground-contacting module (6) that causes operation of the vehicle in an operating position that is unstable with respect to tipping when the motorized drive arrangement is not powered. Related methods are provided.

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## PERSONAL MOBILITY VEHICLES AND METHODS

### Technical Field

5 The present invention pertains to vehicles and methods for transporting individuals, and more particularly to balancing vehicles and methods for transporting individuals over ground having a surface that may be irregular.

### Background Art

10 A wide range of vehicles and methods are known for transporting human subjects. Typically, such vehicles rely upon static stability, being designed so as to be stable under all foreseen conditions of placement of their ground-contacting members. Thus, for example, the gravity vector acting on the center of gravity of an automobile passes between the points of ground contact of the automobile's wheels, the suspension keeping all wheels on the ground at all times, and the automobile is thus stable. Another 15 example of a statically stable vehicle is the stair-climbing vehicle described in U.S. patent no. 4,790,548 (Decelles et al.).

### Summary of the Invention

In one embodiment there is provided a vehicle for carrying a user. In this case, the user is a standing person. The vehicle of this embodiment includes:

20 a. a ground-contacting module which supports a payload including the standing person, the ground-contacting module contacting an underlying surface substantially at a single region of contact; and

b. a motorized drive arrangement, coupled to the ground-contacting module; the drive arrangement, ground-contacting module and payload constituting a system; the motorized drive arrangement causing, when 25 powered, automatically balanced operation of the system.

In a related embodiment, the ground-contacting module includes a uniball.

In another embodiment, there is provided a vehicle for carrying a payload including a user. The vehicle of this embodiment includes:

30 a. a ground-contacting module including two substantially coaxial wheels;

b. a platform supporting the user in a standing position substantially astride both wheels; and

c. a motorized drive arrangement, coupled to the ground-contacting module; the drive arrangement, ground-contacting module and payload constituting a system; the motorized drive arrangement causing, when powered, automatically balanced operation of the system.

5 In another embodiment, there is provided a vehicle for carrying a payload including a user, and the vehicle of this embodiment includes:

a. a platform which supports the user;

b. a ground-contacting module, to which the platform is mounted, which propels the user in desired motion over an underlying surface;

10 c. a proximity sensor for determining the presence of the user on the device; and

d. a safety switch, coupled to the proximity detector, for inhibiting operation of the ground-contacting module unless the proximity sensor has determined the presence of the user on the device.

15 The proximity sensor may be a member, mechanically coupled to the safety switch, having an operating position and a non-operating position, wherein the member is in the non-operating position in the absence of the user from the device and the member is moveable to the operating position when the user is on the device. The member may include a plate, disposed on the device, for receiving a foot of the user, wherein placement of the foot on the plate causes it to move into the operating position.

20 Alternatively, the proximity detector may be electronic and may include a semiconductor device. In a further related embodiment, the device may include a motorized drive arrangement, coupled to the ground-contacting module; the motorized drive arrangement causing, when powered, automatically balanced and stationary operation of the device unless the proximity sensor has determined the presence of the user on the device.

25 In another embodiment, there is provided a vehicle for carrying a payload including a user. The vehicle of this embodiment includes:

a. a platform which supports the user;

b. a ground-contacting module, to which the platform is mounted, which propels the user in desired motion over an underlying surface;

30 c. a motorized drive arrangement, coupled to the ground-contacting module;

the drive arrangement, ground-contacting module and payload constituting a system; the motorized drive arrangement causing, when powered, automatically balanced operation of the system wherein the motorized drive arrangement has a present power output and a specified maximum power output and, in operation, has headroom determined by the difference between the maximum power output and the present power output of the drive arrangement;

- d. a headroom monitor, coupled to the motorized drive arrangement, for generating a signal characterizing the headroom; and
- e. an alarm, coupled to the headroom monitor, for receiving the signal characterizing the headroom and for warning when the headroom falls below a specified limit.

The alarm may include ripple modulation of the power output of the motorized drive arrangement, and alternatively, or in addition, may be audible.

In a still further embodiment there is provided a device for carrying a user, and the device includes:

- a. a platform which supports a payload including the user,
- b. a ground-contacting module, mounted to the platform, including at least one ground-contacting member and defining a fore-aft plane;
- c. a motorized drive arrangement, coupled to the ground-contacting module; the drive arrangement, ground-contacting module and payload constituting a system; the motorized drive arrangement causing, when powered, automatically balanced operation of the system in an operating position that is unstable with respect to tipping in at least a fore-aft plane when the motorized drive arrangement is not powered; and
- d. a user input control that receives an indication from the user of a specified pitch of the device under conditions of motion at uniform velocity.

The user input control may include a thumb-wheel disposed upon a handle that is part of the device. A related embodiment provides a device for carrying a payload including a user, and the device includes:

- a. a platform which supports the user in a standing position

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- b. a ground-contacting module, mounted to the platform, including at least one ground-contacting member and defining a fore-aft plane;
- c. a motorized drive arrangement, coupled to the ground-contacting module; the drive arrangement, ground-contacting module and payload constituting a system; the motorized drive arrangement causing, when powered, automatically balanced operation of the system in an operating position that is unstable with respect to tipping in at least a fore-aft plane when the motorized drive arrangement is not powered;
- d. a user-operated mode control having first and second modes;
- 10 e. a user input control that receives an indication from the user of one of (i) a specified pitch of the device under conditions of motion at uniform velocity and (ii) steering command, depending on the mode of the mode control.

15 In yet another embodiment there is provided a device for carrying a payload including a user, and in this embodiment the device includes:

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- a. a platform which supports the user in a standing position,
- b. a ground-contacting module, mounted to the platform, including a plurality of laterally disposed ground-contacting members and defining a fore-aft plane;
- c. a motorized drive arrangement, coupled to the ground-contacting module; the drive arrangement, ground-contacting module and payload constituting a system; the motorized drive arrangement causing, when powered, automatically balanced operation of the system in an operating position that is unstable with respect to tipping in at least a fore-aft plane when the motorized drive arrangement is not powered; and
- 25 d. a user drive mode selector that on indication from the user causes the motorized drive to operate the ground-contacting members at a uniform user-controllable speed so as to permit a dismounted user to guide the vehicle running under its own power.

30 The invention provides methods corresponding to embodiments of the general nature described above. In one embodiment, there is provided a method of using a

vehicle to carry a user and this method includes:

- a. standing on a ground-contacting module which supports a payload including a person standing thereon, the ground-contacting module contacting an underlying surface substantially at a single region of contact; and
- b. operating a motorized drive arrangement, coupled to the ground-contacting module; the drive arrangement, ground-contacting module and payload constituting a system; the motorized drive arrangement causing, when powered, automatically balanced operation of the system.

5 10 In a related embodiment, the ground-contacting module may include a uniball.

In another embodiment, there is provided a method of using a vehicle to carry a user, and in this embodiment, the method includes:

- a. standing on a platform that supports a payload including a standing person, the platform mounted to a ground-contacting module including two substantially coaxial wheels; and
- b. operating a motorized drive arrangement, coupled to the ground-contacting module; the drive arrangement, ground-contacting module and payload constituting a system; the motorized drive arrangement causing, when powered, automatically balanced operation of the system.

15 20 In another embodiment, there is provided a method of using a vehicle to carry a payload including a user, and the method of this embodiment includes:

- a. standing on a platform supporting the user, the platform mounted to a ground-contacting module, which propels the user in desired motion over an underlying surface;
- b. using a proximity sensor to determine the presence of the user on the device; and
- c. inhibiting operation of the ground-contacting module unless the proximity sensor has determined the presence of the user on the device.

25 30 As in the corresponding device, discussed above, the proximity sensor may be a member, mechanically coupled to the safety switch, having an operating position and a non-operating position, wherein the member is in the non-operating position in the absence of

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the user from the device and the member is moveable to the operating position when the user is on the device. The member may include a plate, disposed on the device, for receiving a foot of the user, wherein placement of the foot on the plate causes it to move into the operating position. Alternatively, the proximity detector may be electronic and may include a semiconductor device. A further embodiment of the method includes operating a motorized drive arrangement, coupled to the ground-contacting module; the motorized drive arrangement causing, when powered, automatically balanced and stationary operation of the device unless the proximity sensor has determined the presence of the user on the device.

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Yet another embodiment, provides a method of using a vehicle to carry a payload including a user, and the method of this embodiment includes:

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- a. standing on a platform supporting the user, the platform mounted to a ground-contacting module, which propels the user in desired motion over an underlying surface;

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- b. operating a motorized drive arrangement, coupled to the ground-contacting module; the drive arrangement, ground-contacting module and payload constituting a system; the motorized drive arrangement causing, when powered, automatically balanced operation of the system wherein the motorized drive arrangement has a present power output and a specified maximum power output and, in operation, has headroom determined by the difference between the maximum power output and the present power output of the drive arrangement;

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- c. monitoring the headroom and generating a signal characterizing the headroom; and

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- d. receiving the signal characterizing the headroom and generating an alarm to warn when the headroom falls below a specified limit.

Alternatively, the headroom may be determined by the difference between a specified maximum velocity of the vehicle and the current velocity of the vehicle. The alarm may include ripple modulation of the power output of the motorized drive arrangement, and alternatively, or in addition, may be audible.

Another embodiment provides a method for carrying a user, and the method

includes:

- a. assuming a position on a platform which supports a payload including the user, the platform being coupled to a ground-contacting module, the module including at least one ground-contacting member and defining a fore-aft plane;
- b. operating a motorized drive arrangement, coupled to the ground-contacting module; the drive arrangement, ground-contacting module and payload constituting a system; the motorized drive arrangement causing, when powered, automatically balanced operation of the system in an operating position that is unstable with respect to tipping in at least a fore-aft plane when the motorized drive arrangement is not powered; and
- c. providing via a user input control an indication from the user of a specified pitch of the device under conditions of motion at uniform velocity.

15 The user input control may include a thumb-wheel disposed upon a handle coupled to the platform.

Yet another embodiment provides a method for carrying a payload including a user, and the method of this embodiment includes:

- a. assuming a position on a platform which supports a payload including the user, the platform being coupled to a ground-contacting module, the module including at least one ground-contacting member and defining a fore-aft plane;
- b. operating a motorized drive arrangement, coupled to the ground-contacting module; the drive arrangement, ground-contacting module and payload constituting a system; the motorized drive arrangement causing, when powered, automatically balanced operation of the system in an operating position that is unstable with respect to tipping in at least a fore-aft plane when the motorized drive arrangement is not powered; and
- c. operating a user-operated mode control to select one of first and second modes;
- d. providing via a user input control an indication of one of (i) a specified

pitch of the device under conditions of motion at uniform velocity and (ii) steering command, depending on whether the first mode or the second mode has been selected.

5 Another embodiment provides a method for carrying a payload including a user, and the embodiment includes:

- a. providing a device having
  - i. a platform which supports the user in a standing position,
  - ii. a ground-contacting module, mounted to the platform, including a plurality of laterally disposed ground-contacting members and defining a fore-aft plane;
  - iii. a motorized drive arrangement, coupled to the ground-contacting module; the drive arrangement, ground-contacting module and payload constituting a system; the motorized drive arrangement causing, when powered, automatically balanced operation of the system in an operating position that is unstable with respect to tipping in at least a fore-aft plane when the motorized drive arrangement is not powered; and
- b. causing the motorized drive to operate the ground-contacting members at a user-controllable speed so as to permit a dismounted user to guide the vehicle running under its own power.

Brief Description of the Drawings

The invention will be more readily understood by reference to the following description, taken with the accompanying drawings, in which:

25 Fig. 1 is a side view of a personal vehicle lacking a stable static position, in accordance with a preferred embodiment of the present invention, for supporting or conveying a subject who remains in a standing position thereon;

Fig. 2 is a perspective view of a further personal vehicle lacking a stable static position, in accordance with an alternate embodiment of the present invention;

30 Fig. 3 illustrates the control strategy for a simplified version of Fig. 1 to achieve balance using wheel torque;

Fig. 4 illustrates diagrammatically the operation of joystick control of the wheels

of the embodiment of Fig. 1;

Fig. 5 is a block diagram showing generally the nature of sensors, power and control with the embodiment of Fig. 1;

Fig. 6 is a block diagram providing detail of a driver interface assembly;

5 Fig. 7 is a schematic of the wheel motor control during balancing and normal locomotion, in accordance with an embodiment of the present invention;

FIG. 8 shows a balancing vehicle with a single wheel central to the support platform of the vehicle and an articulated handle in accordance with an embodiment of the present invention;

10 FIG. 9 shows a balancing vehicle with a single wheel central to the support platform of the vehicle and a handle in accordance with an embodiment of the present invention;

15 FIG. 10 shows a balancing vehicle with two coaxial wheels central to the support platform of the vehicle and an articulated handle in accordance with an embodiment of the present invention;

FIG. 11 shows a balancing vehicle with a single wheel central to the support platform of the vehicle and no handle in accordance with an embodiment of the present invention;

20 FIG. 12 shows an alternate embodiment of a balancing vehicle with a single wheel central to the support platform of the vehicle and no handle in accordance with an embodiment of the present invention;

FIG. 13 shows a balancing vehicle with a single wheel transversely mounted central to the support platform of the vehicle and no handle in accordance with an embodiment of the present invention;

25 FIG. 14 shows a balancing vehicle with a single wheel transversely mounted central to the support platform of the vehicle and a handle in accordance with an embodiment of the present invention;

FIG. 15 shows a balancing vehicle with a uniball mounted central to the support platform of the vehicle and a handle in accordance with an embodiment of the present invention; and

30 FIG. 16 shows an illustrative diagram of an idealized balancing vehicle with a

rigid wheel in motion at a constant velocity across a flat surface.

Detailed Description of Specific Embodiments

The subject matter of this application is related to that of U.S. application serial no. 08/479,901, filed June 7, 1995, now allowed, which is a continuation in part of U.S. application serial no. 08/384,705, filed February 3, 1995, now allowed, which is a continuation in part of U.S. application serial no. 08/250,693, filed May 27, 1994, now issued as U.S. patent no. 5,701,965, which in turn is a continuation in part of U.S. application serial no. 08/021,789, filed February 24, 1993, now abandoned. Each of these related applications is incorporated herein by reference in its entirety.

An alternative to operation of a statically stable vehicle is that dynamic stability may be maintained by action of the user, as in the case of a bicycle or motorcycle or scooter, or, in accordance with embodiments of the present invention, by a control loop, as in the case of the human transporter described in U.S. patent no. 5,701,965. The invention may be implemented in a wide range of embodiments. A characteristic of many of these embodiments is the use of a pair of laterally disposed ground-contacting members to suspend the subject over the surface with respect to which the subject is being transported. The ground or other surface, such as a floor, over which a vehicle in accordance with the invention is employed may be referred to generally herein as the "ground." The ground-contacting members are typically motor-driven. In many embodiments, the configuration in which the subject is suspended during locomotion lacks inherent stability at least a portion of the time with respect to a vertical in the fore-aft plane but is relatively stable with respect to a vertical in the lateral plane.

Some embodiments of the invention invoke the concept of primary wheels. The term "primary wheels," as used in this description and in any appended claims, refers to a minimum set of a vehicle's wheels on which the vehicle is capable of operating stably. More generally, the term "primary ground-contacting members" allows for a more general class of members, that includes but is not limited to wheels. Hence, as used in this description and in any appended claims, "primary ground-contacting members" refers to a minimum set of a vehicle's ground-contacting members on which the vehicle is capable of operating stably. Other ground-contacting members may include, without limitation: arcuate sections of a wheel, clusters of wheels, treads, etc.

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In various embodiments of the invention, fore-aft stability may be achieved by providing a control loop, in which one or more motors are included, for operation of a motorized drive in connection with the ground-contacting members. As described below, a pair of ground-contacting members may, for example, be a pair of wheels or a pair of wheel clusters. In the case of wheel clusters, each cluster may include a plurality of wheels. Each ground-contacting member, however, may instead be a plurality (typically a pair) of axially-adjacent, radially supported and rotatably mounted arcuate elements. In these embodiments, the ground-contacting members are driven by the motorized drive in the control loop in such a way as to maintain, when the vehicle is not in locomotion, the center of mass of the vehicle above the region of contact of the ground-contacting members with the ground, regardless of disturbances and forces operative on the vehicle.

A ground-contacting member typically has a "point" (actually, a region) of contact or tangency with the surface over which the vehicle is traveling or standing. Due to the compliance of the ground-contacting member, the "point" of contact is actually an area, where the region of contact may also be referred to as a contact patch. The weight of the vehicle is distributed over the contact region, giving rise to a distribution of pressures over the region, with the center of pressure displaced forward during forward motion. The distribution of pressures is a function both of the composition and structure of the wheel, the rotational velocity of the wheel, the torque applied to the wheel, and thus of the frictional forces acting on the wheel.

A force in the direction of motion is required to overcome rolling friction (and other frictional forces, including air resistance). Gravity may be used, in accordance with preferred embodiments of the invention, to provide a torque about the point of contact with the surface in a direction having a component in the sense of desired motion.

Referring to Fig. 16, to illustrate these principles, a diagram is shown of the forces acting on a vehicle that locomotes with constant velocity  $v$  on a single wheel over a flat surface. The principles now discussed may readily be generalized to operation on a sloped surface and to accommodate any other external forces that might be present. Wheel 160 of radius  $R_w$  rotates with respect to chassis 162 about axle 164 and contacts the underlying surface at point P. For purposes of illustration only, it is assumed that wheel 160 contacts the surface at a point.

5 The wheel is driven with respect to the vehicle by a torque  $T$  (supplied by a motor, for example) which in turn creates a reaction torque  $-T$  on the vehicle. Since the torque acts about the axle 164, the reaction torque corresponds to a force  $F_b$  acting at the center of gravity (CG) of the system, including the vehicle and payload, where  $F_b = T/R_{CG}$ , where  $R_{CG}$  is the distance between the axle and the CG of the system. The line 170 from the CG to point P is at an angle  $\theta_s$  relative to the vertical 172.

10 The rolling friction,  $f$ , acting on the wheel at point P, is proportional to the velocity  $v$  of the rim of the wheel, with the proportionality expressed as  $f = \mu v$ . For constant velocity to be maintained, this force  $f$  must be exactly canceled. Consequently, with gravity providing the force, the condition that must be satisfied is:

$$f_b \cos \theta_s = f, \quad (\text{Eqn. 1})$$

15 where  $f_b$  is the component of the reaction force acting transverse to axis 174 between the CG and point P. In order to prevent the vehicle from falling, a stability condition must also exist, namely that no net force acts on the CG in a direction transverse to line 170, i.e., there is no net torque about the point of contact P during motion at constant velocity (i.e., in an inertial frame of reference where the point P is fixed). This condition may be expressed as:

$$F_g \sin \theta_s = f_b, \quad (\text{Eqn. 2})$$

20 where  $F_g \sin \theta_s$  is the "tipping" component of gravity, and  $f_b$  is the counter-tipping component of the reactive force on the vehicle caused by wheel rotation ( $f_b = F_b \cos \gamma$ ), and where  $\gamma$  is the angle shown line 170 and line 174.

25 Eqns. 1 and 2 may be combined to yield  $F_g \sin \theta_s \cos \theta_s = f = \mu v$ , thus, in the limit of small angles (where  $\sin \theta \approx \theta$ ),

$$\theta_s \approx (\mu/F_g) v, \quad (\text{Eqn. 3})$$

30 showing that increasing velocity requires increased lean to overcome the effects of friction. Additionally, a control loop that imposes stability on the system will respond to an increased lean by increasing velocity of the system. While the preceding discussion assumed constant velocity, additional lean beyond that required to overcome the effects

of friction will result in acceleration since an additional forward-directed force acts on the CG. Conversely, in order to achieve acceleration (or deceleration) of the vehicle, additional leaning (forward or backward) must be provided in a manner discussed in further detail below.

5 Fig. 1 shows a simplified embodiment of the invention. A personal transporter is shown and designated generally by numeral 18. A subject 10 stands on a support platform 12 and holds a grip 14 on a handle 16 attached to the platform 12, so that the vehicle 18 of this embodiment may be operated in a manner analogous to a scooter. A control loop may be provided so that leaning of the subject results in the application of torque to wheel 20 about axle 22 thereby causing an acceleration of the vehicle. Vehicle 18, however, is statically unstable, and, absent operation of the control loop to maintain dynamic stability, subject 10 will no longer be supported in a standing position and will fall from platform 12. Different numbers of wheels or other ground-contacting members may advantageously be used in various embodiments of the invention as particularly suited to varying applications. Thus, as described in greater detail below, the number of ground-contacting members may be any number equal to, or greater than, one. For many applications, the dimensions of platform 12, and indeed of the entire ground-contacting module, designated generally by numeral 6, are advantageously comparable to the dimensions of the footprint or shoulder width of user 10. Thus transporter 18 may advantageously be used as a mobile work platform or a recreational vehicle such as a golf cart, or as a delivery vehicle.

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Transporter 18 may be operated in a station-keeping mode, wherein balance is maintained substantially at a specified position. Additionally, transporter 18, which may be referred to herein, without limitation, as a "vehicle," may also maintain a fixed position and orientation when the user 10 is not on platform 12. This mode of operation, referred to as a "kickstand" mode, prevents runaway of the vehicle and provides for the safety of the user and other persons. A forceplate 8 or other sensor, disposed on platform 12, detects the presence of a user on the vehicle.

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Another embodiment of a balancing vehicle in accordance with the present invention is shown in Fig. 2 and designated generally by numeral 24. Personal vehicle 24 shares the characteristics of vehicle 18 of Fig. 1, namely a support platform 12 for

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supporting subject 10 and grip 14 on handle 16 attached to platform 12, so that the vehicle 18 of this embodiment may also be operated in a manner analogous to a scooter. Fig. 2 shows that while vehicle 24 may have clusters 26 each cluster having a plurality of wheels 28, vehicle 24 remains statically unstable and, absent operation of a control loop to maintain dynamic stability, subject 10 will no longer be supported in a standing position and will fall from platform 12. In the embodiment of Fig. 2, as in the embodiment of Fig. 1, the primary ground-contacting members are a pair of wheels. Supplemental ground-contacting members may be used in stair climbing and descending or in traversing other obstacles. In one mode of operation, for example, it is possible to rotate clusters 26 so that two wheels on each of the clusters are simultaneously in contact with the ground. Stair climbing and flat-terrain locomotion may both be achieved, however, with the vehicle supported on only a single set of primary ground-contacting members.

Operation of the balancing transporter will be described with reference to the set of coordinate axes shown in Fig. 1. Gravity defines the vertical axis z, while the axis coincident with the wheel axis 22 may be used to define a lateral axis y, and a fore-aft axis x is defined by the forward direction of motion of the vehicle. The plane defined by the vertical axis z and the lateral axis y will sometimes be referred to as the "lateral plane", and the plane defined by the fore-aft axis x and the vertical axis z will sometimes be referred to as the "fore-aft plane". Directions parallel to the axes x and y are called the fore-aft and lateral directions respectively. It can be seen that the vehicle, when relying on the pair of wheels 20 for contacting the ground, is inherently unstable with respect to a vertical in the fore-aft direction, but is relatively stable with respect to a vertical in the lateral direction. In other embodiments of the invention described below, the vehicle may also be unstable with respect to yaw about the x axis.

The axes may also be defined with respect to platform 12 in cases such as where the ground-contacting member is a uniball, as described below with reference to Fig. 15.

A simplified control algorithm for achieving balance in the embodiment of the invention according to Fig. 1 when the wheels are active for locomotion is shown in the block diagram of Fig. 3. The plant 61 is equivalent to the equations of motion of a system with a ground contacting module driven by a single motor, before the control

loop is applied.  $T$  identifies the wheel torque. The remaining portion of the figure is the control used to achieve balance. The boxes 62 and 63 indicate differentiation. To achieve dynamic control to insure stability of the system, and to keep the system in the neighborhood of a reference point on the surface, the wheel torque  $T$  in this embodiment is governed by the following simplified control equation:

$$T = K_1(\theta + \theta_0) + K_2\dot{\theta} + K_3(x + x_0) + K_4\dot{x} \quad , \quad (\text{Eqn. 4})$$

where:

- $T$  denotes a torque applied to a ground-contacting element about its axis of rotation;
- $\theta$  is a quantity corresponding to the lean of the entire system about the ground contact, with  $\theta_0$  representing the magnitude of a system pitch offset, all as discussed in detail below;
- $x$  identifies the fore-aft displacement along the surface relative to a fiducial reference point, with  $x_0$  representing the magnitude of a specified fiducial reference offset ;
- a dot over a character denotes a variable differentiated with respect to time; and
- a subscripted variable denotes a specified offset that may be input into the system as described below; and
- $K_1$ ,  $K_2$ ,  $K_3$ , and  $K_4$  are gain coefficients that may be configured, either in design of the system or in real-time, on the basis of a current operating mode and operating conditions as well as preferences of a user. The gain coefficients may be of a positive, negative, or zero magnitude, affecting thereby the mode of operation of the vehicle, as discussed below. The gains  $K_1$ ,  $K_2$ ,  $K_3$ , and  $K_4$  are dependent upon the physical parameters of the system and other effects such as gravity. The simplified control algorithm of Fig. 3 maintains balance and also proximity to the reference point on the surface in the presence of disturbances such as changes to the system's center of mass with respect to the reference point on the surface due to body motion of the subject or contact with other persons or objects.

The effect of  $\theta_0$  in the above control equation (Eqn. 4) is to produce a specified offset  $-\theta_0$  from the non-pitched position where  $\theta=0$ . Adjustment of  $\theta_0$  will adjust the vehicle's offset from a non-pitched position. As discussed in further detail below, in various embodiments, pitch offset may be adjusted by the user, for example, by means of

a thumb wheel 32, shown in Fig. 1. An adjustable pitch offset is useful under a variety of circumstances. For example, when operating the vehicle on an incline, it may be desirable for the operator to stand erect with respect to gravity when the vehicle is stationary or moving at a uniform rate. On an upward incline, a forward torque on the wheels is required in order to keep the wheels in place. This requires that the user push the handle further forward, requiring that the user assume an awkward position. Conversely, on a downward incline, the handle must be drawn back in order to remain stationary. Under these circumstances,  $\theta_0$  may advantageously be manually offset to allow control with respect to a stationary pitch comfortable to the user.

The size of  $K_3$  will determine the extent to which the vehicle will seek to return to a given location. With a non-zero  $K_3$ , the effect of  $x_0$  is to produce a specified offset -  $x_0$  from the fiducial reference by which  $x$  is measured. When  $K_3$  is zero, the vehicle has no bias to return to a given location. The consequence of this is that if the vehicle is caused to lean in a forward direction, the vehicle will move in a forward direction, thereby maintaining balance. Such a configuration is discussed further below.

The term "lean" is often used with respect to a system balanced on a single point of a perfectly rigid member. In that case, the point (or line) of contact between the member and the underlying surface has zero theoretical width. In that case, furthermore, lean may refer to a quantity that expresses the orientation with respect to the vertical (i.e., an imaginary line passing through the center of the earth) of a line from the center of gravity (CG) of the system through the theoretical line of ground contact of the wheel. While recognizing, as discussed above, that an actual ground-contacting member is not perfectly rigid, the term "lean" is used herein in the common sense of a theoretical limit of a rigid ground-contacting member. The term "system" refers to all mass caused to move due to motion of the ground-contacting elements with respect to the surface over which the vehicle is moving.

"Stability" as used in this description and in any appended claims refers to the mechanical condition of an operating position with respect to which the system will naturally return if the system is perturbed away from the operating position in any respect.

In order to accommodate two wheels instead of the one-wheel system illustrated

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for simplicity in Fig. 3, separate motors may be provided for left and right wheels of the vehicle and the torque desired from the left motor and the torque desired from the right motor can be calculated separately in the general manner described below in connection with Fig. 7. Additionally, tracking both the left wheel motion and the right wheel motion permits adjustments to be made to prevent unwanted turning of the vehicle and to account for performance variations between the two drive motors.

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In cases where gain  $K_3$  is zero, a user control input such as a joystick may be used to adjust the torques of each motor. The joystick has axes indicated in Fig. 4. In operation of this embodiment, forward motion of the joystick is used to cause forward motion of the vehicle, and reverse motion of the joystick causes backward motion of the vehicle. A left turn similarly is accomplished by leftward motion of the joystick. For a right turn, the joystick is moved to the right. The configuration used here permits the vehicle to turn in place when the joystick is moved to the left or to the right, by causing rotation of left and right motors, and hence left and right wheels, at equal rates in opposite senses of rotation. With respect to forward and reverse motion an alternative to the joystick is simply leaning forward or backward (in a case where  $K_3$  is zero), since the pitch sensor (measuring  $\theta$ ) would identify a pitch change that the system would respond to, leading to forward or reverse motion, depending on the direction of lean. Alternatively, control strategies based on fuzzy logic can be implemented.

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It can be seen that the approach of adjusting motor torques when in the balance mode permits fore-aft stability to be achieved without the necessity of additional stabilizing wheels or struts (although such aids to stability may also be provided). In other words, stability is achieved dynamically, by motion of the components of the vehicle (in this case constituting the entire vehicle) relative to the ground.

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In the block diagram of Fig. 5 it can be seen that a control system 51 is used to control the motor drives and actuators of the embodiment of Figs. 1-3 to achieve locomotion and balance. These include motor drives 531 and 532 for left and right wheels respectively. If clusters are present as in the embodiment of Fig. 2, actuators 541 and 542 for left and right clusters respectively. The control system has data inputs including user interface 561, pitch sensor 562 for sensing fore-aft pitch, and wheel rotation sensors 563, and pitch rate sensor 564. Pitch rate and pitch may be derived

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through the use of gyroscopes or inclinometers, for example, alone or in combination.

5 A grip 14 (shown in Fig. 1) may be conveniently provided with a thumb wheel 32 (shown in Fig. 1) or thumb-operated joystick for directional control, although other methods of control may also be used. Thumb wheel 32 may serve multiple control purposes as will now be described.

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In accordance with other embodiments of the invention, handle 16 and grip 14 may be absent altogether, and the platform 12 may be equipped with sensors, such as forceplate 8, for example, to detect leaning of the subject. Indeed, as described in connection with Fig. 5 and as further described below, the pitch of the vehicle is sensed and may be used to govern operation of the control loop, so that if the subject leans forward, the vehicle will move forward to maintain a desired velocity or to provide desired acceleration. Accordingly, a forward lean of the subject will cause the vehicle to pitch forward and produce forward movement; a backward lean will cause the vehicle to pitch backward and produce backward movement. Appropriate force transducers may be provided to sense leftward and rightward leaning and related controls provided to cause left and right turning as a result of the sensed leaning.

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Leaning may also be detected using proximity sensors. Additionally, operation of the vehicle may be governed on the basis of the orientation of the user with respect to the platform.

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In a further embodiment, the vehicle may be equipped with a foot- (or force-) actuated switch sensitive to the presence of a user on the vehicle. Thus, for example, the vehicle may be powered automatically upon ascent of a user onto the platform. Conversely, when the user alights from the vehicle, power can be removed and the vehicle disabled. Alternatively, the vehicle may be programmed to enter a dynamic "kickstand" mode in which the vehicle remains balanced in place when the user alights. Thus, the vehicle is ready for the user to resume travel by reboarding the vehicle. Furthermore, the vehicle is thus safely parked while not actively operated by a user aboard the vehicle.

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Fig. 6 is a block diagram providing detail of a driver interface assembly 273. A peripheral microcomputer board 291 receives an input from joystick 292 as well as from inclinometer 293 or another tilt-determining arrangement. The inclinometer provides

information signals as to pitch and pitch rate. (The term "inclinometer" as used in this context throughout this description and in the accompanying claims means any device providing an output indicative of pitch or pitch rate, regardless of the arrangement used to achieve the output; if only one of the pitch and pitch rate variables is provided as an output, the other variable can be obtained by suitable differentiation or integration with respect to time.) To permit controlled banking into turns by the vehicle (thereby to increase stability while turning) it is also feasible to utilize a second inclinometer to provide information as to roll and roll rate or, alternatively, the resultant of system weight and centrifugal force. Other inputs 294 may also be desirably provided as an input to the peripheral micro controller board 291. Such other inputs may include signals gated by switches (knobs and buttons) for platform adjustment and for determining the mode of operation. The peripheral micro controller board 291 also has inputs for receiving signals from the battery stack 271 as to battery voltage, battery current, and battery temperature. The peripheral micro controller board 291 is in communication over bus 279 with a central micro controller board that may be used to control the wheel motors as described below in connection with Fig. 7.

Fig. 7 is a block diagram showing control algorithms, suitable for use in conjunction with the control assemblies of Fig. 6 to provide stability for a vehicle according to the embodiment of Figs. 1-2 and other embodiments in which the vehicle and payload are balanced on two ground-contacting members, both during locomotion and in a fixed position. The following conventions are used in connection with the description below:

1. Variables defined in world coordinates are named using a single subscript in capital letters. World coordinates are coordinates fixed to the earth (inertial).
2. A non-subscripted  $r$  identifies a wheel radius.
3. Lower case subscripts are used to indicate other attributes, e.g., right/left, etc.:  $r = \text{right}$ ;  $l = \text{left}$ ;  $\text{ref} = \text{reference}$ ;  $f = \text{finish}$ ;  $s = \text{start}$ .
4. All angles are positive in the clockwise direction, where positive travel is in the positive  $x$  direction.
5. A dot over a variable indicates differentiation in time, e.g.,  $\dot{\theta}$ .

Fig. 7 shows the control arrangement for the motors of the right and left wheels.

The arrangement has inputs of  $\theta$ ,  $\dot{\theta}$ ,  $r\dot{\theta}_{wl}$  (linear velocity of the left wheel relative to the world coordinate system) and  $r\dot{\theta}_{wr}$  (linear velocity of the right wheel), in addition to directional inputs 3300 determined by joystick position along X and Y axes of a reference coordinate system. Inputs  $\theta$ ,  $\dot{\theta}$ , and error signals  $x$  and  $\dot{x}$  (described below), subject to gains  $K_1$ ,  $K_2$ ,  $K_3$ , and  $K_4$  respectively, become inputs to summer 3319, which produces the basic balancing torque command for the wheels, in the general manner described above in connection with Fig. 3 above. The output of summer 3319 is combined with the output of yaw PID loop 3316 (described below) in summer 3320, then divided in divider 3322 and limited in saturation limiter 3324, to produce the left wheel torque command. Similarly, the output of summer 3319 is combined with the output of PID loop 3316 in summer 3321, then divided in divider 3323 and limited in saturation limiter 3325, to produce the right wheel torque command.

In Fig. 7, a directional input along the X axis moves the reference coordinate system along its X axis relative to the world coordinate system (which represents the traveled surface), at a velocity proportional to the displacement of the joystick. A directional input along the Y axis rotates the reference coordinate system about its Z axis at an angular velocity proportional to the displacement of the joystick. It will be appreciated that motion of the joystick in the positive X direction is here interpreted to mean forward motion; motion of the joystick in the negative X direction means reverse motion. Similarly, motion of the joystick in the positive Y direction means leftward turning, counter-clockwise as viewed from above; motion of the joystick in the negative Y direction means rightward turning clockwise as viewed from above. Hence the directional inputs Y and X are given deadband via deadband blocks 3301 and 3302 respectively, to widen the neutral position of the joystick, then subject to gains K11 and K10, then rate-limited by limiters 3303 and 3304 respectively, which limit the angular and linear accelerations respectively of the reference coordinate system. The sum of these outputs achieved through summer 3305 becomes the reference velocity  $x_{ref}$  whereas the difference of these outputs achieved through summer 3306 becomes the reference velocity  $\dot{x}_{ref}$ . These reference velocities are subtracted in summers 3308 and

3307 from compensated linear velocity input signals  $\dot{r\theta}_{wi}$  and  $\dot{r\theta}_{wr}$  for left and right wheels to obtain velocity error signals  $\dot{x}_L$  and  $\dot{x}_R$  for left and right wheels within the reference coordinate system. In turn the average of these signals, determined via summer 3317 and divider 3318, produces a linear velocity error signal  $\dot{x}$ . Displacement error signal  $x$  is derived by integrating  $\dot{r\theta}_{wi}$  and  $\dot{r\theta}_{wr}$  in integrators 3310 and 3309, limiting the results in saturation limiters 3312 and 3311, and then averaging their outputs via summer 3313 and divider 3315. The difference between these displacements, determined via summer 3314, produces the yaw error signal  $\psi$ .

10 The yaw error signal  $\psi$  is run through a standard proportional-plus-integral-plus-derivative (PID) control loop 3316, the output of which is combined with the output of the basic balancing torque command of summer 3319, to produce the individual wheel torque commands, which cause the wheels to maintain fore-aft stability and also cause the vehicle to align itself with the axes of, and follow the origin of, the reference coordinate system as directed by directional input 3300.

15 Let us now consider how this control causes the vehicle to start. The directional input 3300 (which may be a joystick) which will provide a positive  $x$  for forward motion. The signal is divided and summed in summers 3308 and 3307, and subtracted from the right and left wheel velocity  $\dot{x}_R$  and  $\dot{x}_L$  providing a negative correction; this correction leads ultimately to a negative torque contribution at summer 20 3319, causing the wheels to move *backward*, so as to create a torque due to gravity that causes the vehicle to lean forward. This forward lean leads to changing  $\theta$  and  $\dot{\theta}$ , which leads to positive corrections in summer 3319, causing the vehicle to move forward. Thus, moving the joystick forward or backward will cause the vehicle to lean forward or backward, as the case may be, and to move in the direction of the lean. This is a property 25 of the control of Fig. 7. An equivalent result can be achieved by leaning, where  $K_3$  is zero.

30 Anytime acceleration of the vehicle is desired, it is necessary to establish system lean. For example, to achieve forward acceleration of the vehicle, there must be forward system lean; the center of gravity of the system (vehicle and payload) must be placed forward of the center of the pressure distribution of the contact region where the wheels

contact the ground. The more the lean, the more the acceleration. Thus, furthermore, it can be seen that leaning, in conjunction with gravity and friction, determines acceleration (positive or negative) of the system. In this manner, if the vehicle is moving forward, pitching the system back will achieve braking. Because the vehicle must overcome friction, there must even be some system lean when the vehicle is moving at constant velocity over level ground. In other words, looking at the torque on the vehicle caused by gravity and the torque caused by all other external forces, the torque applied by the motorized drive is adjusted so that the net torque from all these sources produces a desired acceleration.

10 In a further embodiment, any of the foregoing embodiments of a vehicle in accordance with the present invention may be provided with speed limiting to maintain balance and control, which may otherwise be lost if the wheels (arcuate elements, or other ground-contacting members) were permitted to reach the maximum speed of which they are currently capable of being driven.

15 Speed limiting is accomplished by pitching the vehicle back in the direction opposite from the current direction of travel, which causes the vehicle to slow down. (As discussed above, the extent and direction of system lean determine the vehicle's acceleration.) In this embodiment, the vehicle is pitched back by adding a pitch modification to the inclinometer pitch value. Speed limiting occurs whenever the 20 vehicle velocity of the vehicle exceeds a threshold that is the determined speed limit of the vehicle. The pitch modification is determined by looking at the difference between the vehicle velocity and the determined speed limit, integrated over time.

25 Alternatively, the headroom between a specified maximum power output and the current power output of the motors may be monitored. In response to the headroom falling below a specified limit, an alarm may be generated to warn the user to reduce the speed of the vehicle. The alarm may be audible, visual, or, alternatively the alarm may be tactile or may be provided by modulation of the motor drives, providing a 'rumbling' ride that is readily perceived by the user.

30 The automatic pitch modification sequence, in response to a detected speed at a specified speed limit, is maintained until the vehicle slows to the desired dropout speed (some speed slightly below the speed limit), and then the pitch angle is smoothly

returned to its original value.

5 One method for determining the speed limit of the vehicle is to monitor the battery voltage, which is then used to estimate the maximum velocity the vehicle is currently capable of maintaining. Another method is to measure the voltages of the battery and the motor and to monitor the difference between the two; the difference provides an estimate of the amount of velocity margin (or headroom) currently available to the vehicle.

10 Leaning of the user may additionally be limited, in accordance with a further embodiment of the invention, by a physical constraint such as a vertical member coupled to the platform, thus preventing leaning, in any specified direction, beyond the physical constraint.

15 The pitch offset, allowing modification of  $\theta_0$ , as discussed above in reference to Equation 4, may be adjusted by the user by means of thumb-wheel 32 (shown in Fig. 1). Additionally, a secondary control 34 (shown in Fig. 1) may be provided, in accordance with embodiments of the invention, for changing the control architecture or function of the thumb-wheel. Thus, thumb-wheel 32 can also be put into a mode that operates to drive both wheels in the same direction. This allows a personal mobility vehicle such as vehicle 18 to be used as sort of a powered handcart that the user trails behind her or pushes ahead of her. This is especially useful when such a personal transporter has to be carried up stairs because the motors 531 and 534 (shown in Fig. 5) are used to lift the vehicle to the next riser so that the user does not have to use as much force as would otherwise be required. This mode of operation of the vehicle is referred to as "drive mode." Additionally, upon designation by the secondary selector 34, thumb wheel 32 may be used by the user for purposes of steering the vehicle.

20 25 The present invention may also be implemented in a number of further embodiments. We have found that a vehicle in accordance with the invention may act suitably as a prosthetic device for persons who have an impairment, caused by disease (such as Parkinson's Disease or ear disorders) or defect, in their ability to maintain balance or to achieve locomotion.

30 A control loop, as employed in accordance with an embodiment of the present invention, may advantageously be used for ameliorating the symptoms of balance-

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impairing diseases. A traditional approach to treatment of Parkinson's Disease is the administration of drugs such as levodopa to alleviate symptoms of progressive tremor, bradykinesia and rigidity, however, in most patients the disease is incompletely controlled. D. Calne, "Drug Therapy: Treatment of Parkinson's Disease," *New England J. Medicine*, vol. 329, pp. 1021-2, (1993). Additionally, prolonged use of antiparkinsonian drugs leads to progressively adverse reactions to the drugs. *Id.*

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A person suffering from Parkinson's disease is neither a passive nor cooperative load, but rather, since the person suffers from impaired powers of voluntary movement, the person has difficulty controlling his or her own balance, whether on a platform or on the ground. The tremors of such a person cause additional forces on the platform or vehicle upon which the person is seated or standing, not necessarily oriented in a balance-restoring direction.

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The prosthetic device achieved by the vehicle functions as an extension of the person's own balance system and locomotion system, since the vehicle has a feedback loop that takes into account changes in the vehicle's center of gravity attributable to motion of the person relative to the vehicle. Providing a vehicle to such a handicapped person is thus a method of fitting a prosthesis that permits locomotion and balance control when these would otherwise be unavailable. We have observed a dramatic restoration of balance and locomotion control to a person suffering from Parkinson's Disease who utilized a vehicle in accordance with embodiments of the present invention. Surprisingly, the effect on a Parkinson's patient who is using the vehicle is to substantially reduce tremors. Apparently, the inclusion of the Parkinson's patient in the feedback loop of the combined vehicle-passenger system creates an environment permitting alleviation of symptoms experienced by a Parkinson's patient.

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In addition to the embodiments of Figs. 1-2, many other configurations of the personal mobility vehicles that are the subject of the present invention may be provided. The personal mobility vehicle may alternatively be provided with other configurations of ground-contacting members, some of which are now described.

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The width of the ground-contacting members may advantageously be increased, in accordance with certain alternate embodiments of the invention, for traversing thin ice or other terrain where pressure of the vehicle exerted on the ground may pose a danger.

Referring to Fig. 8, an alternate embodiment of the invention is shown in which ground contact is provided by a single wheel 44. A characteristic common to many of the embodiments of the present invention is the platform 12 on which subject 10 stands to operate the vehicle. Handle 16 is provided in certain embodiments of the invention, as is grip 18 on handle 16 for subject 12 to grip. In one embodiment of the invention, shown in Fig. 8, handle 16 is rigidly attached to platform 12, in this case, without limitation, via cowling 40. In an alternate embodiment of the invention, shown in Fig. 9, handle 16 may be articulated at pivot 46 with respect to a base 48 fixed to platform 12. Articulation of handle 16 at pivot 46 makes it easy for subject 10 to shift his weight forward or aft while maintaining one or both hands on grip 14. Platform 12 locomotes with respect to the ground by motion of at least one wheel 20, or other ground-contacting element. As with respect to earlier described embodiments, other ground-contacting elements such as arcuate members and clusters of wheels are described in the prior applications incorporated herein by reference, and the term "wheel" is used herein to refer to any such ground-contacting element without limitation.

The single wheel 44 of unicycle embodiments of Figs. 8 and 9 may be supplemented, as shown in Fig. 10, by a nearby wheel providing a pair of adjacent and coaxial wheels 20. It can be seen that the vehicle of Fig. 10, like vehicles of various other embodiments disclosed in this description, when relying on wheels 20 for contacting the ground, is inherently unstable in the fore-aft direction with respect to a vertical z. While the vehicle of Fig. 10 is relatively stable in the lateral direction, vehicles of some other embodiments are unstable in both lateral and fore-aft directions. The motion of vehicle 18 may be controlled by subject 10 shifting his weight, and thus the center of mass (CG) of the loaded vehicle, in accordance with teachings described above.

Also, as described above, in addition to the direct effect, of subject leaning, on the variables governing the torque applied to a motor for directing the vehicle, or as an alternate control strategy, user input may be separately incorporated into the control loop in a manner equivalent to variation of one or more of the input variables. Thus, for example, the user may provide an input, by means of a user interface of any sort, the input being treated by the control system equivalently to a change, for example, in

vehicle tilt. Such an interface may include, for example, a thumbwheel or a joystick mounted on the grip 14.

Referring again to Fig. 10, steering of vehicle 18 may be provided by user 10 shifting his weight laterally (in the Y-Y direction) with respect to wheels 20. The change in position of user 10 relative to the platform 12, and/or the consequential lateral shift of the CG of the combination of user 10 and vehicle 18 may be sensed using any strategy. One example is the use of one or more forceplates disposed on the upper surface of platform 14 to sense differential pressure exerted by a first leg 52 of user 10 with respect to a second leg 54 of the user. Alternatively, a seat (not shown) may be provided on platform 12 for supporting user 10, and one or more forceplates mounted on the seat may sense a shift in the weight of the user and thus generate a signal for controlling the velocity vector of the vehicle in response to user leaning. As an alternate example, a tilt of platform 12 relative to the axis (Y-Y) of rotation of wheel 20 may be sensed using an inclinometer, or one or more gyroscopes. Corrections may be applied to the measured tilt of differential pressure to account for irregularities in the surface being traversed by vehicle 18, as determined by the measured tilt, with respect to a plane perpendicular to gravity, of the axis (Y-Y) of rotation of wheel 20. In accordance with yet further alternate embodiments of the invention, a force sensor may be provided within handle 16 or a rotation sensor may be provided at pivot 46, either stratagem for sensing leaning by the user and applying the sensed leaning as a user input in the control loop for governing vehicle operation.

In accordance with other embodiments of the present invention, leaning by user 12 may be used solely for governing fore-aft motion of vehicle 10, or, alternatively, leaning may be used solely for governing steering of the vehicle, or, for both functions.

A front perspective view of an alternate embodiment of the invention is shown in Fig. 11 where vehicle 10 has a single wheel 24 and user 12 stands, during normal operation of the vehicle, on platform 14 astride wheel 24. An embodiment is shown wherein handle 16 is rigidly attached to platform 14, in this case, via cowling 40.

Fig. 11 shows an embodiment of the invention wherein a vehicle 50 is controlled by leaning, as described above with respect to other embodiments, and no handle is provided, such that the entire support of user 10 is by standing on platform 12. Within

the scope of the present invention, as described herein and as claimed in any appended claims, user 10 may be supported on platform 12 by standing with feet positioned along axis 56 of rotation of wheel 44, as shown in Fig. 11, or, alternatively, with feet positioned astride axis 52 of rotation of wheel 44, as shown in Fig. 12 and Fig. 13. A 5 handle 16 may also be provided in the case of a configuration of the invention in which wheel 44 is mounted transversely to the direction faced by user 10, with handle 16 coupled to platform 12 via cowling 40, as shown in Fig. 14.

Fig. 15 shows an embodiment of a vehicle wherein the ground-contacting 10 element is a uniball 151. Such a ball may be separately driven in the x and y directions and the vehicle stabilized in one or both of these directions in the manner described above.

In addition to the personal mobility vehicles described and claimed above, in 15 accordance with alternate embodiments of the invention, scaled down versions of any of the embodiments heretofore described may be employed for recreational or educational purposes, whether or not human subjects are conveyed thereupon. Such toy versions may travel over various terrains while maintaining balance in the fore-aft plane.

The described embodiments of the invention are intended to be merely exemplary and numerous variations and modifications will be apparent to those skilled in the art. All such variations and modifications are intended to be within the scope of the present 20 invention as defined in the appended claims.

What is claimed is:

1. A vehicle for carrying a user, the user being a standing person, the vehicle comprising:
  - a. a ground-contacting module which supports a payload including the standing person, the ground-contacting module contacting an underlying surface substantially at a single region of contact; and
  - b. a motorized drive arrangement, coupled to the ground-contacting module; the drive arrangement, ground-contacting module and payload constituting a system; the motorized drive arrangement causing, when powered, automatically balanced operation of the system.
2. A vehicle in accordance with claim 1, the ground-contacting module including a uniball.
3. A vehicle for carrying a payload including a user, the vehicle comprising:
  - a. a ground-contacting module including two substantially coaxial wheels;
  - b. a platform supporting the user in a standing position substantially astride both wheels; and
  - c. a motorized drive arrangement, coupled to the ground-contacting module; the drive arrangement, ground-contacting module and payload constituting a system; the motorized drive arrangement causing, when powered, automatically balanced operation of the system.
4. A vehicle for carrying a payload including a user, the vehicle comprising:
  - a. a platform which supports the user;
  - b. a ground-contacting module, to which the platform is mounted, which propels the user in desired motion over an underlying surface;
  - c. a proximity sensor for determining the presence of the user on the device; and
  - d. a safety switch, coupled to the proximity detector, for inhibiting operation of the ground-contacting module unless the proximity sensor has determined the presence of the user on the device.
5. A device according to claim 4, wherein the proximity sensor is a member, mechanically coupled to the safety switch, having an operating position and a

non-operating position, wherein the member is in the non-operating position in the absence of the user from the device and the member is moveable to the operating position when the user is on the device.

- 5        6. A device according to claim 5, wherein the member includes a plate, disposed on the device, for receiving a foot of the user, and wherein placement of the foot on the plate causes it to move into the operating position.
7. A device according to claim 4, wherein the proximity detector is electronic.
8. A device according to claim 4, wherein the proximity detector includes a semiconductor device.
- 10      9. A device according to claim 4, further comprising:
  - d. a motorized drive arrangement, coupled to the ground-contacting module; the motorized drive arrangement causing, when powered, automatically balanced and stationary operation of the device unless the proximity sensor has determined the presence of the user on the device.
- 15      10. A vehicle for carrying a payload including a user, the vehicle comprising:
  - a. a platform which supports the user;
  - b. a ground-contacting module, to which the platform is mounted, which propels the user in desired motion over an underlying surface;
  - c. a motorized drive arrangement, coupled to the ground-contacting module; the drive arrangement, ground-contacting module and payload constituting a system; the motorized drive arrangement causing, when powered, automatically balanced operation of the system wherein the motorized drive arrangement has a present power output and a specified maximum power output and, in operation, has headroom determined by the difference between the maximum power output and the present power output of the drive arrangement;
  - d. a headroom monitor, coupled to the motorized drive arrangement, for generating a signal characterizing the headroom; and
  - e. an alarm, coupled to the headroom monitor, for receiving the signal characterizing the headroom and for warning when the headroom falls below a specified limit.

11. A vehicle for carrying a payload including a user, the vehicle comprising:

- a. a platform which supports the user;
- b. a ground-contacting module, to which the platform is mounted, which propels the user in desired motion over an underlying surface;
- c. a motorized drive arrangement, coupled to the ground-contacting module; the drive arrangement, ground-contacting module and payload constituting a system; the motorized drive arrangement causing, when powered, automatically balanced operation of the system wherein the vehicle has a present velocity and a specified maximum velocity and, in operation, has headroom determined by the difference between the maximum velocity and the present velocity of the vehicle;
- d. a headroom monitor, coupled to the ground-contacting module, for generating a signal characterizing the headroom; and
- e. an alarm, coupled to the headroom monitor, for receiving the signal characterizing the headroom and for warning when the headroom falls below a specified limit.

12. A device according to either of claims 10 or 11, wherein the alarm includes ripple modulation of the power output of the motorized drive arrangement.

13. A device according to either of claims 10 or 11, wherein the alarm is audible.

14. A device for carrying a user, the device comprising:

- a. a platform which supports a payload including the user,
- b. a ground-contacting module, mounted to the platform, including at least one ground-contacting member and defining a fore-aft plane;
- c. a motorized drive arrangement, coupled to the ground-contacting module; the drive arrangement, ground-contacting module and payload constituting a system; the motorized drive arrangement causing, when powered, automatically balanced operation of the system in an operating position that is unstable with respect to tipping in at least a fore-aft plane when the motorized drive arrangement is not powered; and
- d. a user input control that receives an indication from the user of a specified pitch of the device under conditions of motion at uniform velocity.

15. A device in accordance with claim 14, further comprising a handle coupled to the platform, wherein the user input control includes a thumb-wheel disposed upon the handle.

16. A device for carrying a payload including a user, the device comprising:

5       a. a platform which supports the user in a standing position,

      b. a ground-contacting module, mounted to the platform, including at least one ground-contacting member and defining a fore-aft plane;

      c. a motorized drive arrangement, coupled to the ground-contacting module; the drive arrangement, ground-contacting module and payload

10      constituting a system; the motorized drive arrangement causing, when powered, automatically balanced operation of the system in an operating position that is unstable with respect to tipping in at least a fore-aft plane when the motorized drive arrangement is not powered;

      d. a user-operated mode control having first and second modes;

15      e. a user input control that receives an indication from the user of one of (i) a specified pitch of the device under conditions of motion at uniform velocity and (ii) steering command, depending on the mode of the mode control.

17. A device for carrying a payload including a user, the device comprising:

20       a. a platform which supports the user in a standing position,

      b. a ground-contacting module, mounted to the platform, including a plurality of laterally disposed ground-contacting members and defining a fore-aft plane;

      c. a motorized drive arrangement, coupled to the ground-contacting module; the drive arrangement, ground-contacting module and payload

25      constituting a system; the motorized drive arrangement causing, when powered, automatically balanced operation of the system in an operating position that is unstable with respect to tipping in at least a fore-aft plane when the motorized drive arrangement is not powered; and

      d. a user drive mode selector that on indication from the user causes the motorized drive to operate the ground-contacting members at a uniform

user-controllable speed so as to permit a dismounted user to guide the vehicle running under its own power.

18. A method of using a vehicle to carry a user, the user being a standing person, the method comprising:

5           a. standing on a ground-contacting module which supports a payload including a person standing thereon, the ground-contacting module contacting an underlying surface substantially at a single region of contact; and

10           b. operating a motorized drive arrangement, coupled to the ground-contacting module; the drive arrangement, ground-contacting module and payload constituting a system; the motorized drive arrangement causing, when powered, automatically balanced operation of the system.

15           19. A method in accordance with claim 18, wherein the ground-contacting module includes a uniball.

20           20. A method of using a vehicle to carry a user, the user being a standing person; the method comprising:

20           a. standing on a platform that supports a payload including a standing person, the platform mounted to a ground-contacting module including two substantially coaxial wheels; and

25           b. operating a motorized drive arrangement, coupled to the ground-contacting module; the drive arrangement, ground-contacting module and payload constituting a system; the motorized drive arrangement causing, when powered, automatically balanced operation of the system.

25           21. A method of using a vehicle to carry a payload including a user, the method comprising:

30           a. standing on a platform supporting the user, the platform mounted to a ground-contacting module, which propels the user in desired motion over an underlying surface;

30           b. using a proximity sensor to determine the presence of the user on the device; and

30           c. inhibiting operation of the ground-contacting module unless the proximity

sensor has determined the presence of the user on the device.

5        22. A method according to claim 21, wherein the proximity sensor is a member, having an operating position and a non-operating position, wherein the member is in the non-operating position in the absence of the user from the device and the member is moveable to the operating position when the user is on the platform.

10        23. A method according to claim 21, wherein the member includes a plate, disposed on the device, for receiving a foot of the user, and wherein placement of the foot on the plate causes it to move into the operating position.

15        24. A method according to claim 21, wherein the proximity detector is electronic.

20        25. A method according to claim 21, wherein the proximity detector includes a semiconductor device.

25        26. A method according to claim 21, further comprising:  
              d. operating a motorized drive arrangement, coupled to the ground-contacting module; the motorized drive arrangement causing, when powered, automatically balanced and stationary operation of the device unless the proximity sensor has determined the presence of the user on the device.

30        27. A method of using a vehicle to carry a payload including a user, the method comprising:  
              a. standing on a platform supporting the user, the platform mounted to a ground-contacting module, which propels the user in desired motion over an underlying surface;  
              b. operating a motorized drive arrangement, coupled to the ground-contacting module; the drive arrangement, ground-contacting module and payload constituting a system; the motorized drive arrangement causing, when powered, automatically balanced operation of the system wherein the motorized drive arrangement has a present power output and a specified maximum power output and, in operation, has headroom determined by the difference between the maximum power output and the present power output of the drive arrangement;  
              c. monitoring the headroom and generating a signal characterizing the

headroom; and

d. receiving the signal characterizing the headroom and generating an alarm to warn when the headroom falls below a specified limit.

28. A method according to claim 27, wherein the alarm includes ripple modulation of the power output of the motorized drive arrangement.

29. A method according to claim 27, wherein the alarm is audible.

30. A method for carrying a user, the method comprising:

a. assuming a position on a platform which supports a payload including the user, the platform being coupled to a ground-contacting module, the module including at least one ground-contacting member and defining a fore-aft plane;

b. operating a motorized drive arrangement, coupled to the ground-contacting module; the drive arrangement, ground-contacting module and payload constituting a system; the motorized drive arrangement causing, when powered, automatically balanced operation of the system in an operating position that is unstable with respect to tipping in at least a fore-aft plane when the motorized drive arrangement is not powered; and

c. providing via a user input control an indication from the user of a specified pitch of the device under conditions of motion at uniform velocity.

31. A method in accordance with claim 30, wherein the user input control includes a thumb-wheel disposed upon a handle coupled to the platform.

32. A method for carrying a payload including a user, the method comprising:

a. assuming a position on a platform which supports a payload including the user, the platform being coupled to a ground-contacting module, the module including at least one ground-contacting member and defining a fore-aft plane;

b. operating a motorized drive arrangement, coupled to the ground-contacting module; the drive arrangement, ground-contacting module and payload constituting a system; the motorized drive arrangement causing, when powered, automatically balanced operation of the system in an

operating position that is unstable with respect to tipping in at least a fore-aft plane when the motorized drive arrangement is not powered; and

5       c. operating a user-operated mode control to select one of first and second modes;

      d. providing via a user input control an indication of one of (i) a specified pitch of the device under conditions of motion at uniform velocity and (ii) steering command, depending on whether the first mode or the second mode has been selected.

33. A method for carrying a payload including a user, the method comprising:

10      a. providing a device having

          i. a platform which supports the user in a standing position,

          ii. a ground-contacting module, mounted to the platform, including a plurality of laterally disposed ground-contacting members and defining a fore-aft plane;

15      iii. a motorized drive arrangement, coupled to the ground-contacting module; the drive arrangement, ground-contacting module and payload constituting a system; the motorized drive arrangement causing, when powered, automatically balanced operation of the system in an operating position that is unstable with respect to tipping in at least a fore-aft plane when the motorized drive arrangement is not powered; and

20      b. causing the motorized drive to operate the ground-contacting members at a user-controllable speed so as to permit a dismounted user to guide the vehicle running under its own power.

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1/16

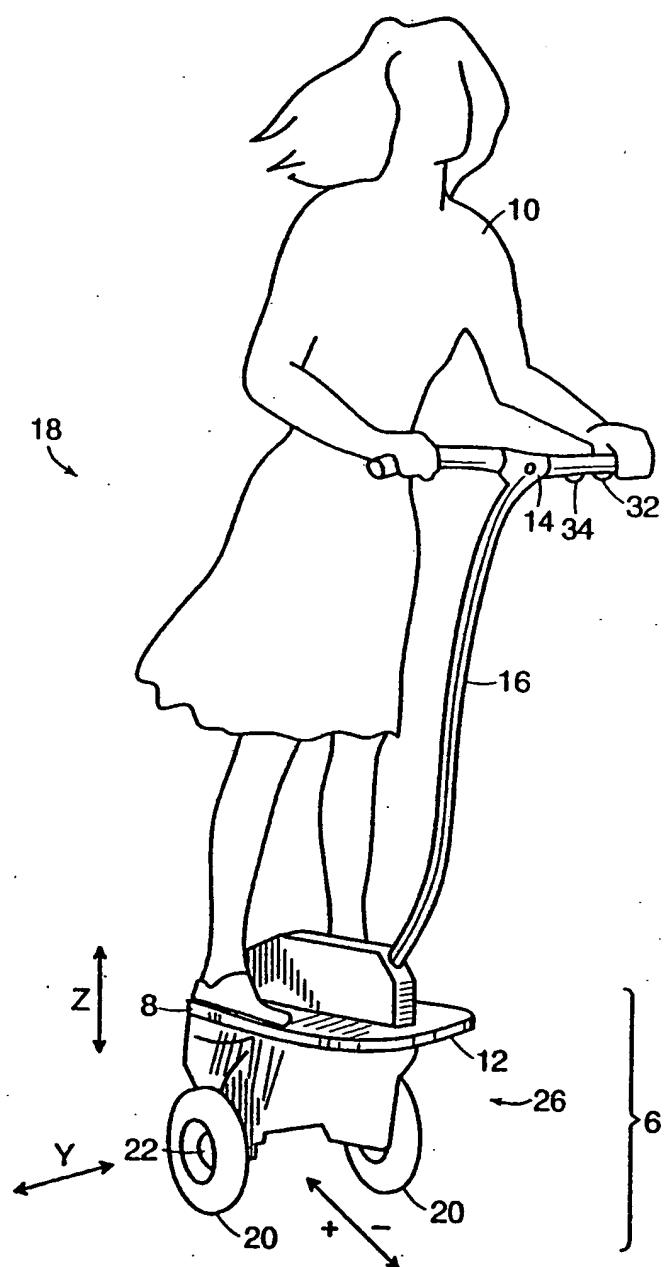


FIG. 1

2/16

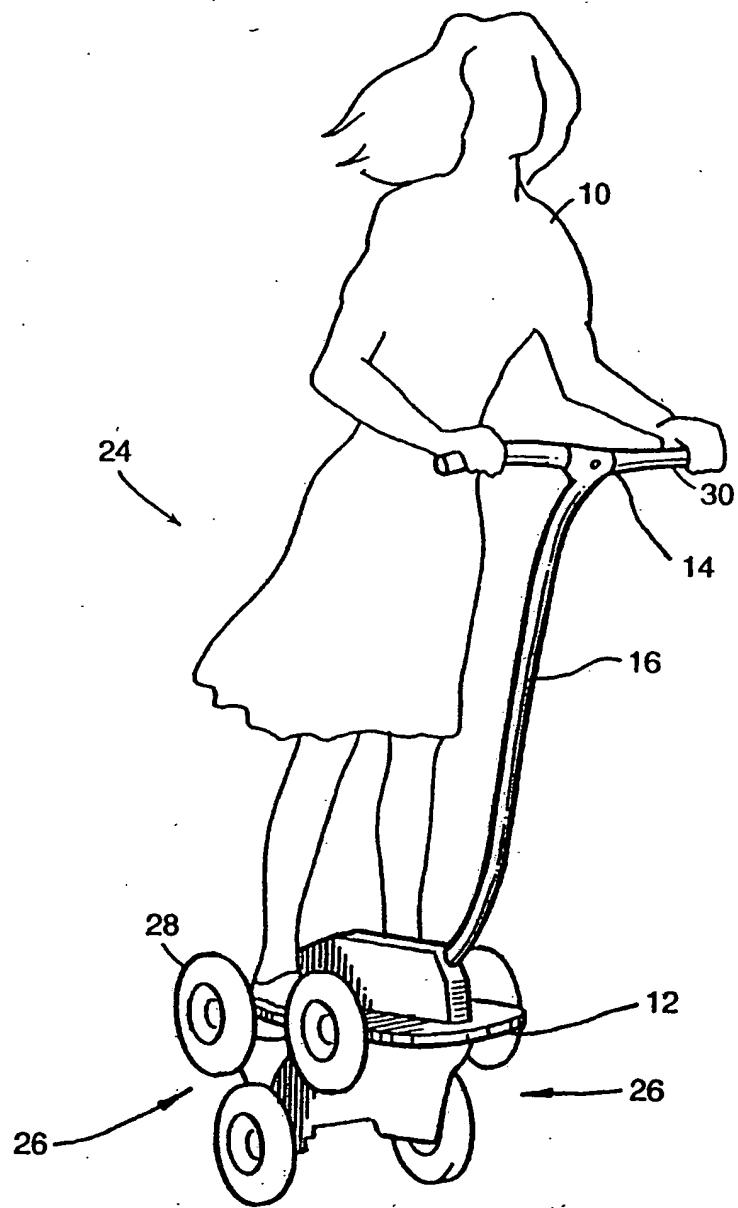


FIG. 2

3/16

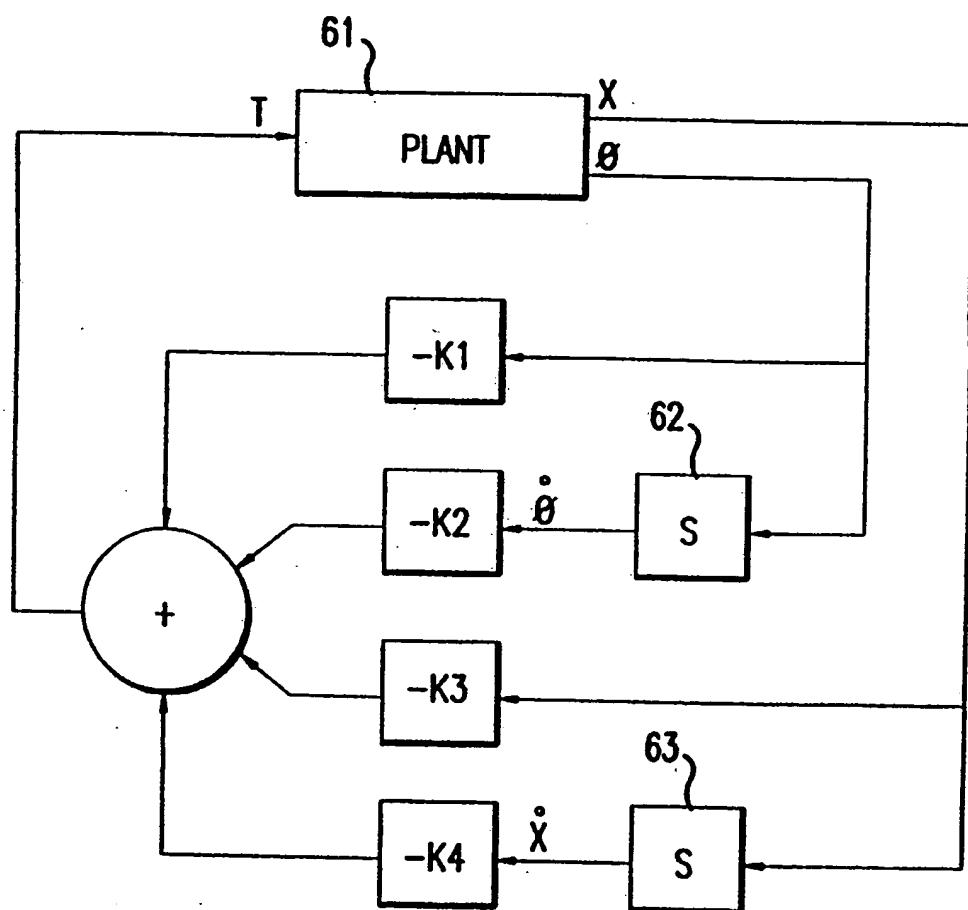


FIG. 3

4/16

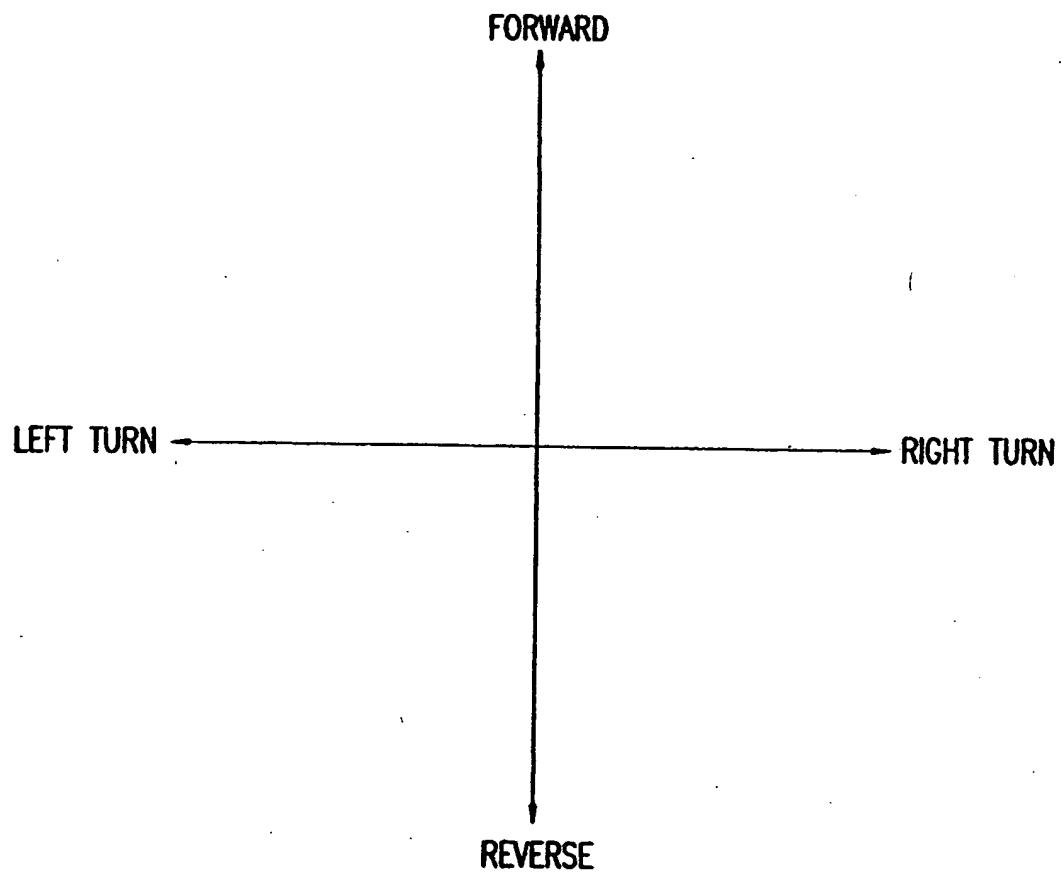


FIG. 4

5/16

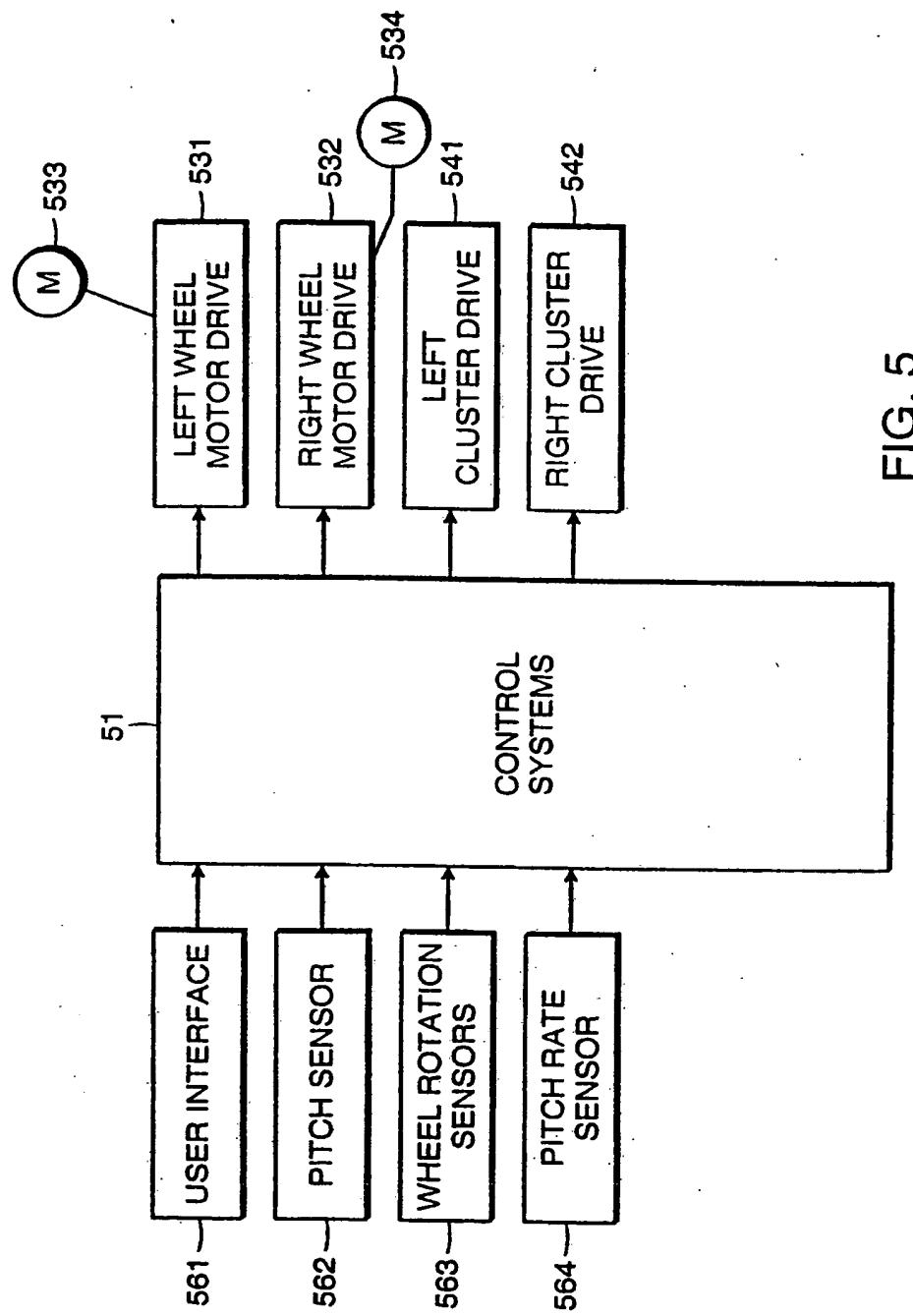


FIG. 5

6/16

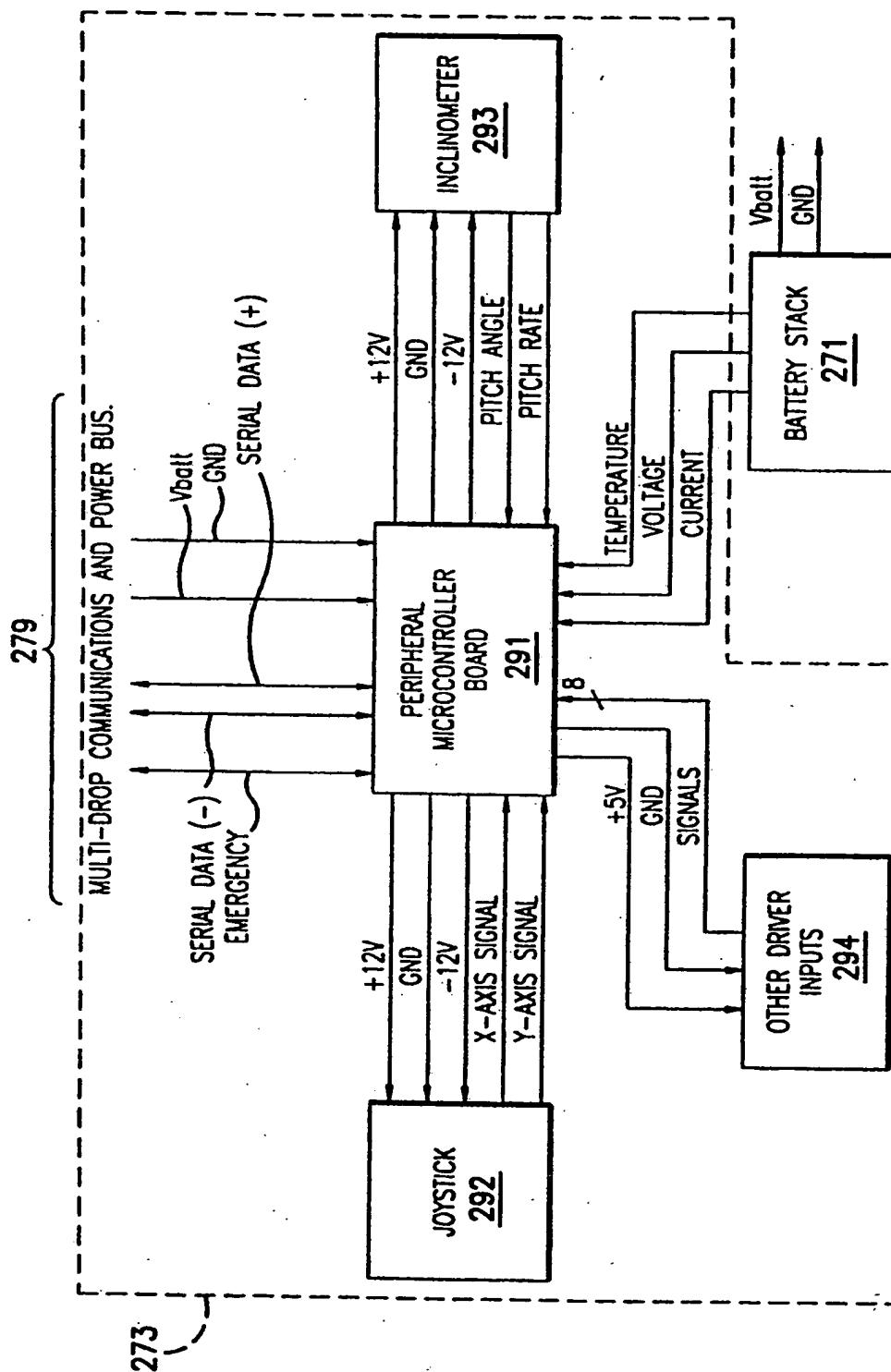
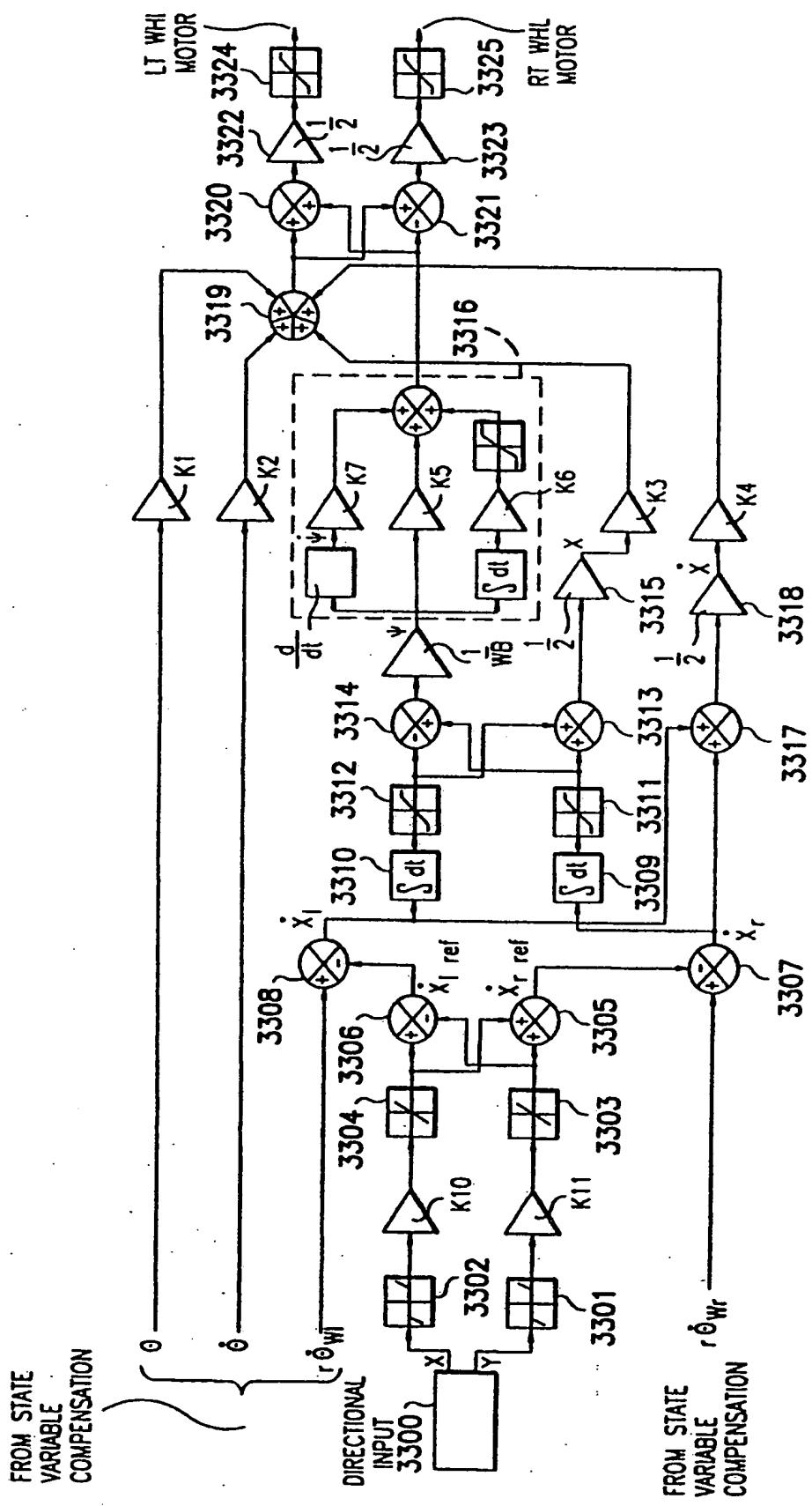


FIG. 6



SUBSTITUTE SHEET (RULE 26)

FIG. 7

8/16

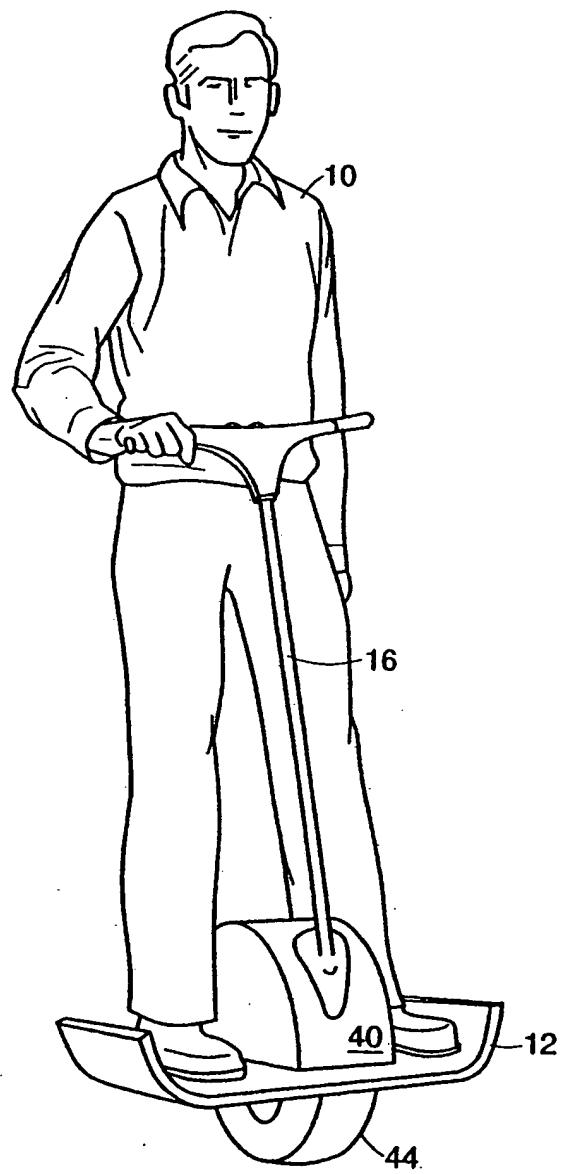


FIG. 8

9/16

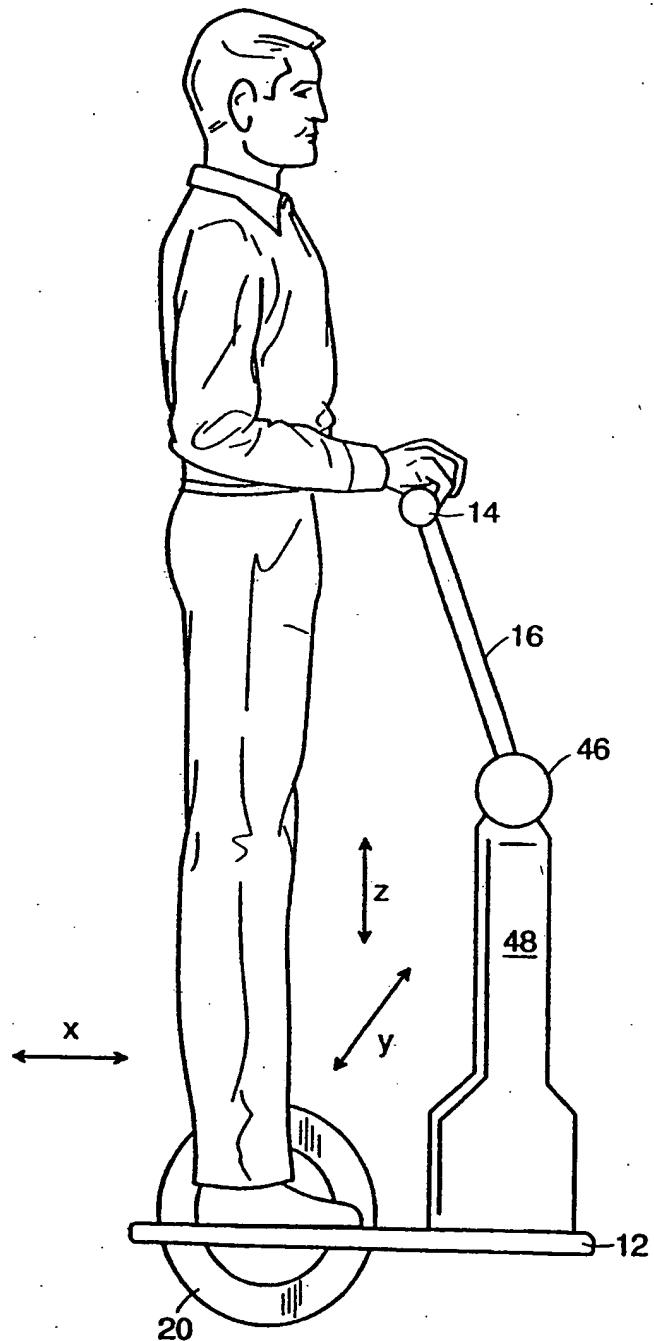


FIG. 9

10/16

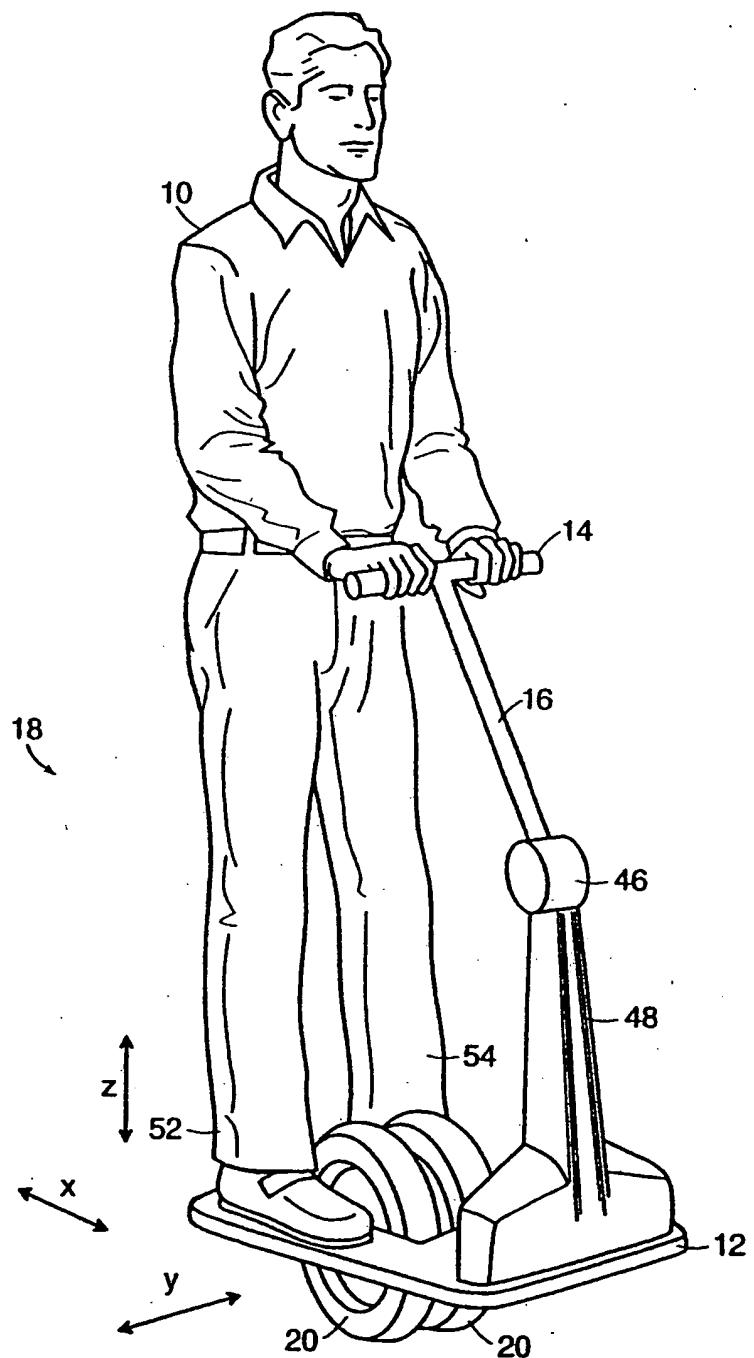


FIG. 10

11/16

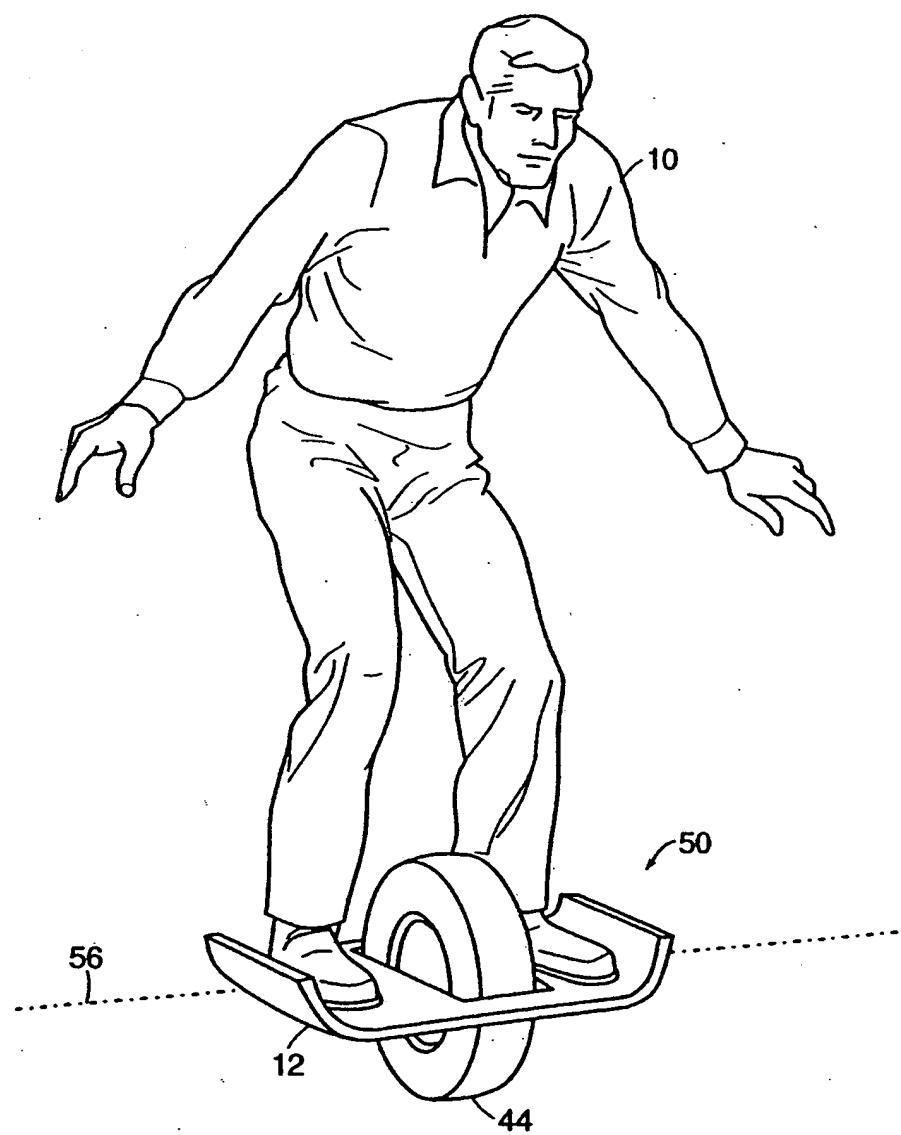


FIG. 11

12/16

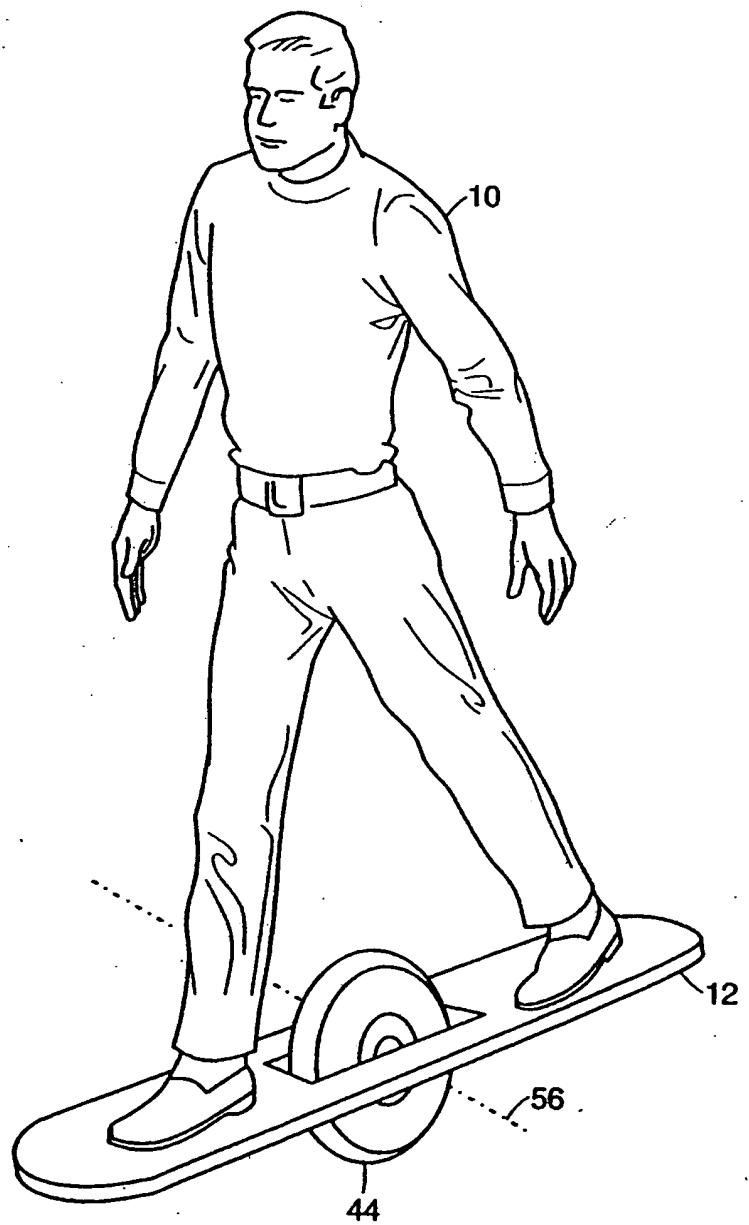


FIG. 12

13/16

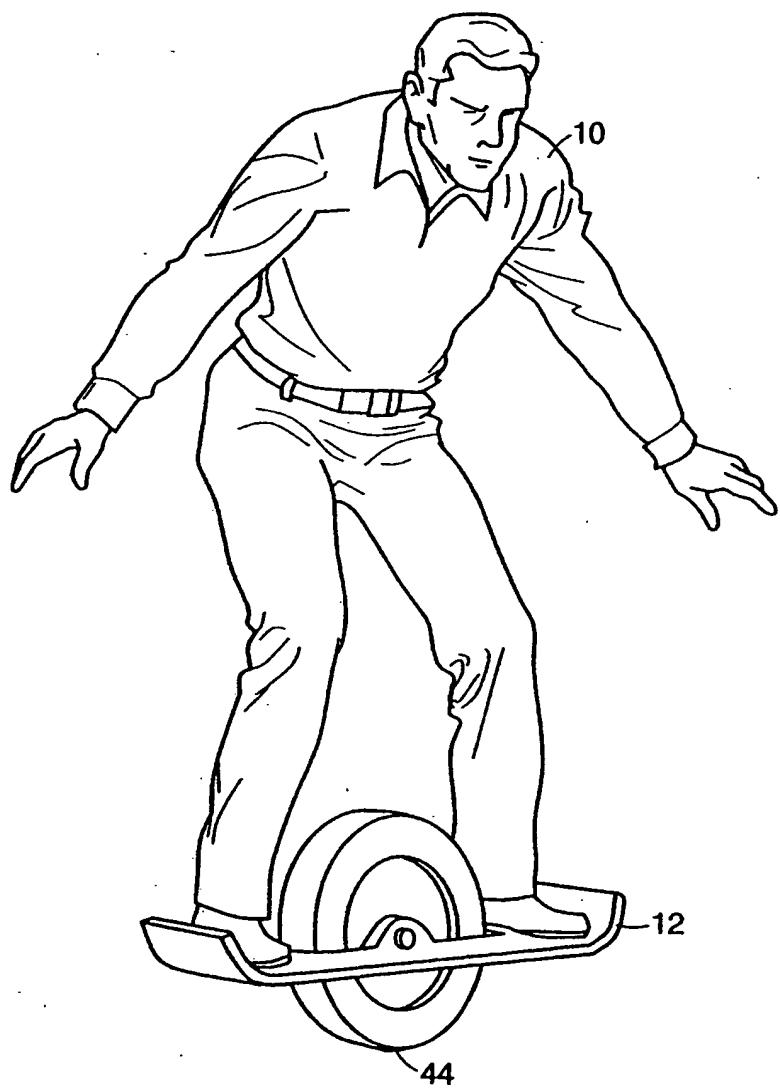


FIG. 13

14/16

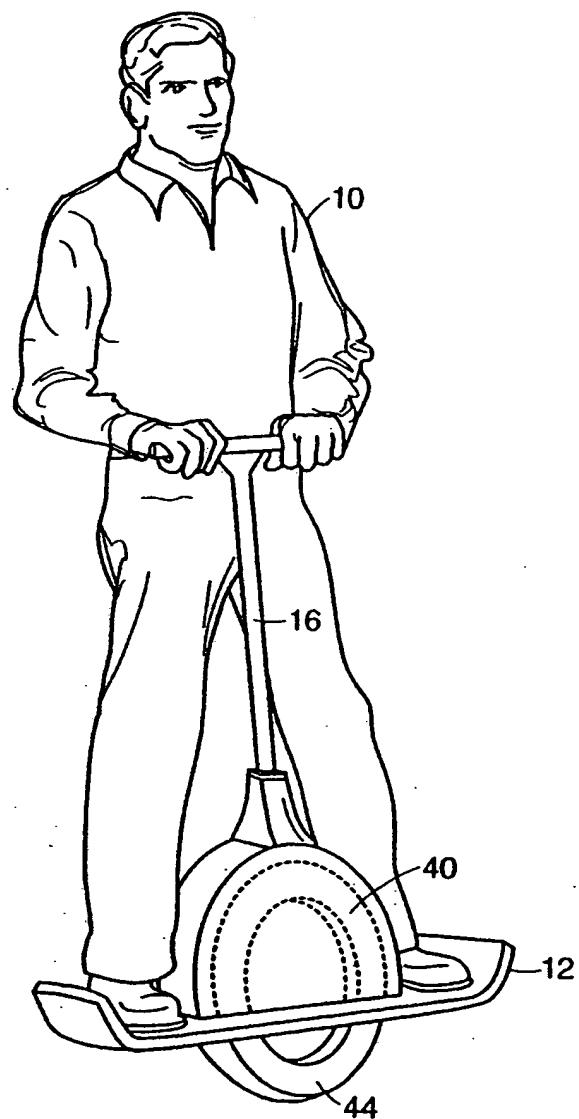


FIG. 14

15/16

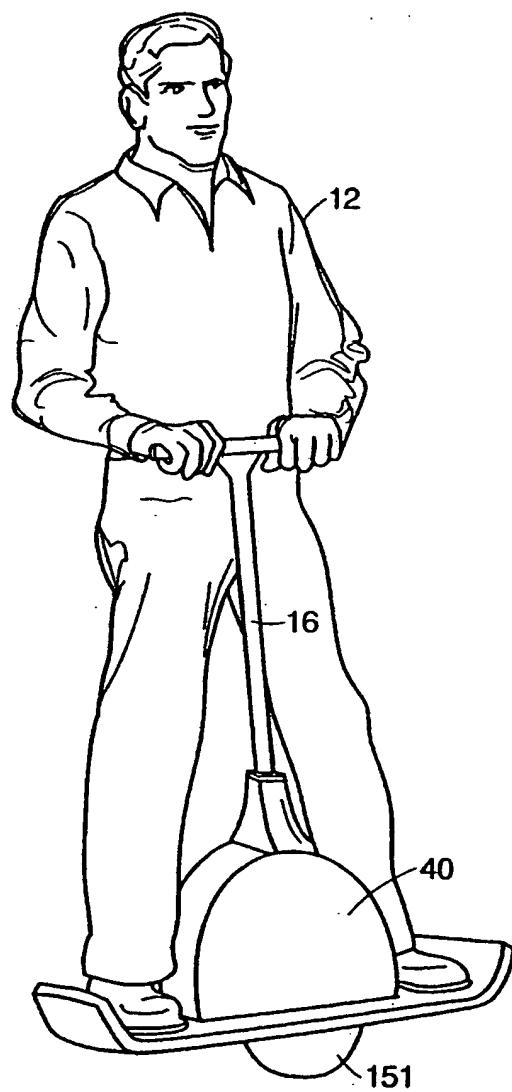


FIG. 15

16/16

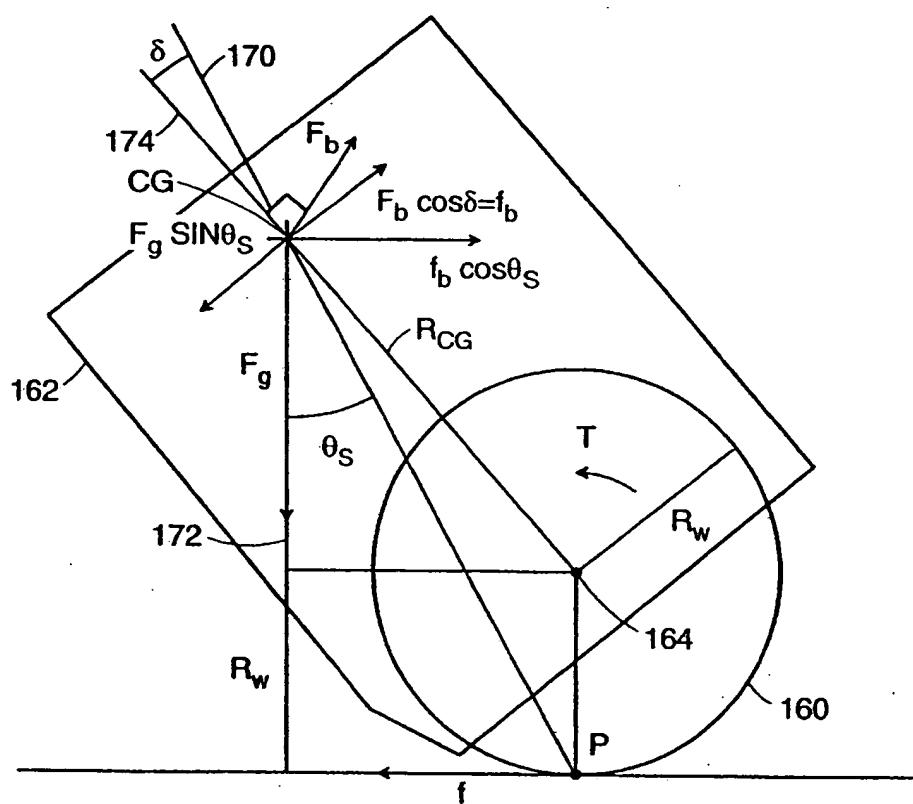


FIG. 16

# INTERNATIONAL SEARCH REPORT

International Application No  
PCT/US 00/15144

A. CLASSIFICATION OF SUBJECT MATTER				
IPC 7	B62K1/00	A61G5/04	A63C17/00	B62D51/02
	B62D37/00	B62K3/00	B62D61/00	B62D51/00

According to International Patent Classification (IPC) or to both national classification and IPC

## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)  
IPC 7 B62D B62K A61G A63C

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

PAJ, EPO-Internal

## C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	PATENT ABSTRACTS OF JAPAN vol. 014, no. 122 (P-1017), 7 March 1990 (1990-03-07) & JP 01 316810 A (TOKUGEI KK), 21 December 1989 (1989-12-21) abstract	1,3,14, 16,18, 20,30,32
Y		2,4,19, 21
A		10,11, 17,27,33
Y	US 3 306 626 A (TADAO KAWADA) 28 February 1967 (1967-02-28) column 2, line 18 - line 40; figures	2,19
		-/-

Further documents are listed in the continuation of box C.

Patent family members are listed in annex.

### \* Special categories of cited documents :

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- "8" document member of the same patent family

Date of the actual completion of the international search

20 September 2000

Date of mailing of the International search report

26/09/2000

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Hageman, L

1

## INTERNATIONAL SEARCH REPORT

International Application No  
PCT/US 00/15144

C(Continuation) DOCUMENTS CONSIDERED TO BE RELEVANT		
Category	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	PATENT ABSTRACTS OF JAPAN vol. 013, no. 140 (M-810), 6 April 1989 (1989-04-06) & JP 63 305082 A (CKD CORP; OTHERS: 01), 13 December 1988 (1988-12-13)  abstract	1,3,4, 10,11, 14, 16-18, 20,21, 27,30, 32,33
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X	US 5 701 965 A (HEINZMANN RICHARD K ET AL) 30 December 1997 (1997-12-30) column 8, line 42 -column 9, line 8; claims 1,9-11,21,31,9,-11,33,36; figures 5,7,21	1,3,16, 18,20
Y	US 4 716 980 A (BUTLER ROBERT W) 5 January 1988 (1988-01-05) column 3, line 8 - line 30; figures	4,21
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Information on patent family members

International Application No

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